

Vienna, 25 January 2019

**Notice to the Holders of the EUR 297,200,000 2.0 per cent. Convertible Bonds due 2024  
Convertible into Common Bearer Shares With No Par Value of IMMOFINANZ AG  
(ISIN: XS1551932046) (“the Convertible Bonds 2024”)**

We hereby inform you that IMMOFINANZ AG has obtained an Investment Grade Rating by S&P Global (“BBB-; Outlook Stable”) on 22 January 2019. Pursuant to § 4 (f) of the Terms and Conditions of IMMOFINANZ AG’s Convertible Bonds 2024, an Interest-Step-Down-Event was, therefore, triggered on 22 January 2019.

As a consequence, from the Interest Payment Date dated 24 January 2019 onwards, the Convertible Bonds 2024 will bear interest on their Principal Amount at a rate of 1.5 per cent per annum. Therefore, on the Interest Payment Date dated 24 July 2019, interest will be calculated on the basis of the rate of 1.5 per cent per annum for the time period since 24 January 2019.

**IMMOFINANZ AG**

Wienerbergstraße 11  
1100 Vienna  
Austria

T +43(0)188090  
mail@immofinanz.com  
immofinanz.com

FN 114425y  
UID: ATU 37681807  
DVR 0607274