

## **IMMOFINANZ AG: Adjustment of the Conversion Price of Convertible Bonds due 2024 issued by IMMOFINANZ AG**

### **Adjustment due to dividend distribution**

Pursuant to the cash dividend for the financial year 2017 of EUR 0.07 per share resolved upon in the ordinary shareholders' meeting of IMMOFINANZ AG on 11 May 2018 the conversion price of the 2.00% Convertible Bonds due 2024 (ISIN XS1551932046) of IMMOFINANZ AG is adjusted with effect from 15 May 2018 as follows:

- Previous conversion price per IMMOFINANZ-Share: EUR 2.2937
- Adjusted conversion price per IMMOFINANZ-Share: EUR 2.2200

#### DISCLAIMER

THIS ANNOUNCEMENT IS FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN OFFER OR A SOLICITATION OF ANY OFFER TO BUY OR SUBSCRIBE FOR, ANY SECURITIES. IN CERTAIN JURISDICTIONS THE DISTRIBUTION OF THIS ANNOUNCEMENT MAY BE RESTRICTED BY APPLICABLE LAW. PERSONS WHO RECEIVE THIS ANNOUNCEMENT SHALL INFORM THEMSELVES ON SUCH RESTRICTIONS AND COMPLY WITH THEM.

#### **For additional information please contact:**

##### **Bettina Schragl**

Head of Corporate Communications and Investor Relations  
IMMOFINANZ

T +43 (0)1 88 090 2290

M +43 (0)699 1685 7290

[communications@immofinanz.com](mailto:communications@immofinanz.com)

[investor@immofinanz.com](mailto:investor@immofinanz.com)