

## **IMMOFINANZ AG: Adjustment of the Conversion Rights due to Dividend Distribution of IMMOFINANZ AG**

Pursuant to the cash dividend for the financial year 2015/16 of EUR 0.06 per share resolved upon in the ordinary shareholders' meeting of IMMOFINANZ AG on 29 September 2016 the conversion rights of the 1.25% Convertible Bonds due 2017 (ISIN XS0332046043) („**CB 2017**“) and 4.25% Convertible Bonds due 2018 (ISIN XS0592528870) („**CB 2018**“) of IMMOFINANZ AG are adjusted with effect from 30 September 2016.

Note: In the course of the spin-off of BUWOG AG on 26 April 2014 conversion rights pro rata in shares of BUWOG AG were granted the bondholders of CB 2017 and CB 2018 with the effect, that the bondholders are entitled upon exercise of their conversion right to receive Settlement Shares of IMMOFINANZ AG and shares in BUWOG AG.

Adjustments:

### **ISIN XS0332046043 – 1.25% Convertible Bonds due 2017**

Previous number of Settlement Shares (IMMOFINANZ-shares):

Conversion rights per convertible bond (nominal value EUR 100,000): 12,547.05

New number of Settlement Shares (IMMOFINANZ-shares) after adjustment:

Conversion rights per convertible bond (nominal value EUR 100,000): 12,909.75  
(due to dividend distribution of IMMOFINANZ AG)

Number of Settlement Shares (BUWOG-shares) (no adjustment):

Conversion rights per convertible bond (nominal value EUR 100,000): 691.44

### **ISIN XS0592528870 – 4.25% Convertible Bonds due 2018**

Previous number of Settlement Shares (IMMOFINANZ-shares):

Conversion rights per convertible bond (nominal amount EUR 4.12): 1.1573

New number of Settlement Shares (IMMOFINANZ-shares) after adjustment:

Conversion rights per convertible bond (nominal amount EUR 4.12): 1.1908  
(due to dividend distribution of IMMOFINANZ AG)

Number of Settlement Shares (BUWOG-shares) (no adjustment):

Conversion rights per convertible bond (nominal amount EUR 4.12): 0.0629

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