

Vienna, 01 October 2014

IMMOFINANZ AG: Disclosures according to section 5 Austrian Publication Regulation regarding treasury shares

In the 21st ordinary shareholders meeting of IMMOFINANZ AG held on 30 September 2014 the authorisations of the executive board in relation to the acquisition and sale of treasury shares were renewed.

In this context the amendments to the details pursuant to section 5 Austrian Publication Regulation 2002 are published on the website of IMMOFINANZ AG (www.immofinanz.com) as follows (section 5 para 4 Austrian Publication Regulation 2002):

	Sale <i>(upon conclusion of the financing transaction)</i>	Intended Repurchase <i>(upon redemption of the financing transaction)</i>
Date of the authorisation by the shareholders' meeting (sec 5 para 2 item 1 Austrian Publication Regulation):	05 October 2012 (authorisation pursuant to sec 65 para 1b Austrian Stock Corporation Act)	05 October 2012 30 September 2014 (authorisation pursuant to sec 65 para 1 item 8 Austrian Stock Corporation Act)
Date and publication of the authorisation (sec 5 para 2 item 2 Austrian Publication Regulation):	08 October 2012 via the information distribution system pursuant to section 81a para 1 item 9 in connection with section 82 para 8 Austrian Stock Exchange Act in connection with section 11 Austrian Publication and Reporting Regulation.	08 October 2012 01 October 2014 via the information distribution system pursuant to section 81a para 1 item 9 in connection with section 82 para 8 Austrian Stock Exchange Act in connection with section 11 Austrian Publication and Reporting Regulation.