
IMMOFINANZ

G R O U P

Resolutions and votes of the 20th Ordinary Shareholders' Meeting of IMMOFINANZ AG of 02 October 2013

Item 1. of the agenda

Presentation of the annual financial statements and the consolidated financial statements, the corporate governance report, the proposal for the appropriation of the balance sheet profit and the report of the supervisory board

For this agenda item no resolution took place.

No resolution

Item 2. of the agenda

Resolution on the appropriation of the balance sheet profit stated in the financial statements for the business year 2012/2013

The following resolution has been passed:

Out of the balance sheet profit stated in the financial statements of IMMOFINANZ AG for the business year ending on 30 April 2013 in the amount of EUR 173,205,563.71 a dividend of EUR 0.15 per share bearing dividend entitlement is distributed to the shareholders for the total number of 1,128,952,687 shares of the company entitled to receive a dividend, hence EUR 169,342,903.05 are distributed to the shareholders and the remaining balance sheet profit of EUR 3,862,660.66 is carried forward onto new account. The distribution of balance sheet profit shall be qualified under Austrian tax law as repayment of capital according to section 4 para 12 of the Austria Income Tax Act. The dividend is due and payable on 11 October 2013 (Dividend-Payment-Date). The shares of IMMOFINANZ AG are trading ex-dividend for the business year 2012/2013 from 04 October 2013 onwards (Dividend Ex-Date).

Vote:

Presence: 3,665 shareholders with 332,473,724 votes

Number of shares for which valid votes have been cast: 332,116,816

Percentage of the share capital represented by these votes: 29.42 %

Total number of valid votes cast: 332,116,816

Pro: 3,657 shareholders with 332,116,196 votes.

Contra: 1 shareholders with 620 votes.

Abstention: 7 shareholders with 356,908 votes.

Item 3. of the agenda

Approval of the actions of the members of the executive board

The following resolution has been passed:

Approval of the actions of the members of the executive board for the business year 2012/2013 is accorded.

Vote:

Presence: 3,643 shareholders with 329,841,398 votes

Number of shares for which valid votes have been cast: 329,369,269

Percentage of the share capital represented by these votes: 29.17 %

Total number of valid votes cast: 329,369,269

Pro: 3,616 shareholders with 329,141,461 votes.

Contra: 8 shareholders with 227.808 votes.

Abstention: 19 shareholders with 472.129 votes.

Item 4. of the agenda

Approval of the actions of the members of the supervisory board

The following resolution has been passed:

Approval of the actions of the members of the supervisory board for the business year 2012/2013 is accorded.

Vote:

Presence: 3,625 shareholders with 268,909,166 votes

Number of shares for which valid votes have been cast: 268,443,591

Percentage of the share capital represented by these votes: 23.78 %

Total number of valid votes cast: 268,443,591

Pro: 3,602 shareholders with 268,196,152 votes.

Contra: 8 shareholders with 247,439 votes.

Abstention: 15 shareholders with 465,575 votes.

Item 5. of the agenda

Remuneration of the supervisory board members

The following resolution has been passed:

The remuneration of the members of the supervisory board is determined collectively at EUR 300,300.00 for the business year 2012/2013, whereas the allocation of this remuneration shall be determined by the supervisory board.

Vote:

Presence: 3,628 shareholders with 331,941,057 votes

Number of shares for which valid votes have been cast: 331,723,206

Percentage of the share capital represented by these votes: 29.38 %

Total number of valid votes cast: 331,723,206

Pro: 3,599 shareholders with 331,494,227 votes.

Contra: 9 shareholders with 228,979 votes.

Abstention: 20 shareholders with 217,851 votes.

Item 6. of the agenda

Election of the auditor for the financial statements and the consolidated financial statements

The following resolution has been passed:

Deloitte Audit Wirtschaftsprüfungs GmbH, Vienna, is appointed as auditor for the annual financial statements and consolidated financial statements for the business year 2013/2014.

Vote:

Presence: 3,611 shareholders with 330,759,142 votes

Number of shares for which valid votes have been cast: 330,035,717

Percentage of the share capital represented by these votes: 29.23 %

Total number of valid votes cast: 330,035,717

Pro: 3,592 shareholders with 329,694,747 votes.

Contra: 5 shareholders with 340,970 votes.

Abstention: 14 shareholders with 723,425 votes.

Item 7. of the agenda

Resolution on amendments of the Articles of Association

The following resolution has been passed:

The amendment of the business purpose of the Company and the respective amendments of Article 2 of the Articles of Association have been resolved as proposed.

Vote:

Presence: 3,608 shareholders with 330,728,068 votes

Number of shares for which valid votes have been cast: 330,283,422

Percentage of the share capital represented by these votes: 29.26 %

Total number of valid votes cast: 330,283,422

Pro: 3,577 shareholders with 330,268,309 votes.

Contra: 5 shareholders with 15,113 votes.

Abstention: 26 shareholders with 444,646 votes.
