

Instruction form for the
19th ordinary shareholders' meeting of IMMOFINANZ AG
at the Austria Center Vienna, Bruno-Kreisky-Platz 1, 1220 Vienna
on 05th October 2012, 11:00 (CET) (Vienna local time)

If you have chosen **one of the company designated proxy holders** for the shareholders' meeting of IMMOFINANZ AG, you may issue mandatory instructions to the proxy holder with this form. With this form you may not issue instructions to other authorized persons. The instructions will be forwarded to the proxy holder.

If no applicant is named, the following motions are those of the Executive Board and the Supervisory Board pursuant to sec 108 para 1 Austrian Stock Corporation Act. If a separate vote on specific items of a motion of an agenda item takes place, the instruction issued for this agenda item will apply to every separate vote, correspondingly. In case of additional agenda items or new or modified motions, that are not included in this instruction form, the proxy holder will abstain from voting. In case of proposed motions for which no or an unclear instruction (e.g. simultaneously FOR or AGAINST regarding the same motion) is issued, the proxy holder will abstain from voting.

Forename, Surname / company name of the shareholder

Contact possibility (phone number or e-mail)

Name of the authorized person

Motions of the agenda items (short form)

(Please tick in the box ; don't use a red pen)

		For the motion	Against the motion	Abstention
2.	Appropriation of the balance sheet profit stated in the financial statements for the business year 2011/2012.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3	Approval of actions of the members of the Executive Board for the business year 2011/2012.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4	Approval of actions of the members of the Supervisory Board for the business year 2011/2012. (In case you elected Dr. Michael Knap as proxy holder, he is not entitled to vote on resolutions regarding this agenda item.)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.	Remuneration of the Supervisory Board members for the business year 2011/2012.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6.	Election of the auditor for the annual financial statements and consolidated financial statements for the business year 2012/2013.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7.	Reduction of the number of Supervisory Board members (from 8 to 7 members). Election of one member for the Supervisory Board. Mr. Herbert Kofler	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8.	Amendments of the Articles of Association.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9.	Authorization of the Executive Board in relation to the repurchase and sale of treasury shares.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

The proxy holder is entitled to reject any power of attorney without giving reasons, in particular if the power of attorney has not been validly issued. The proxy holder or one of his agents will seek to notify the principal, if contact details (telephone, e-mail, etc.) have been provided and giving notice is feasible within the required timeframe. If no power of attorney has been granted relating to this instruction form, the instruction will not be executed.

PLEASE NOTE! This instruction form must be sent together with the power of attorney and the depository confirmation to one of the following addresses until 4 October 2012:

- by post / messenger to HV-Veranstaltungsservice GmbH (in fiduciary capacity), Waldgasse 9, 2443 Stotzing, Austria
- by fax to +43 (0)1 8900 500 89
- by e-mail to anmeldung.immofinanz@hauptversammlung.at (as scanned attachment; TIF, PDF, etc.)

If the power of attorney relating to this instruction form is revoked, the instructions are also invalid. This revocation of the power of attorney must also be sent to the address referred to above. In case of a revocation at the day of the shareholders' meeting, it is required to refer to the issued instruction separately.

date

signature / company signature

where required signatures of all co-owners