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SOF-11 Starlight 10 EUR S.à r.l.

(2-4 rue Eugène Ruppert, L-2453, Luxembourg)

Publication

regarding the occurrence of a condition precedent with respect to the voluntary public takeover offer pursuant to Sec 4 et seq Austrian Takeover Act for the acquisition of shares in IMMOFINANZ AG (ISIN AT0000809058)

(the "Offer")

On 18 April 2018, SOF-11 Starlight 10 EUR S.à r.l., a société à responsabilité limitée incorporated under the laws of the Grand Duchy of Luxembourg, registered with the Luxembourg trade and companies register (Registre de commerce et des sociétés de Luxembourg) under number B 220972, and having its registered office at 2-4, rue Eugène Ruppert, L-2453, Luxembourg, Grand Duchy of Luxembourg, has published the Offer pursuant to Sec 11 para 1a Austrian Takeover Act. The acceptance period ends on 30 May 2018.

Pursuant to 5.1.1. of the published offer document, the Offer is subject to the condition precedent that the transaction has received clearance from the competition authorities in Germany no later than 90 calendar days following the end of the acceptance period or the statutory waiting period in Germany has expired, with the result that the transaction may be consummated without the approval of the responsible competition authorities, or the competition authorities in Germany have declared that they are not competent for conducting a review of the transaction.

On 2 May 2018, the German Federal Cartel Office (*Bundeskartellamt*) has notified that the transaction may be consummated. Therefore, the Offer is no longer subject to any merger control condition precedent.

Vienna, May 2018