

**This document is a non-binding English language convenience translation. The only binding document is the German language document published in June 2018.**

**SOF-11 Starlight 10 EUR S.à r.l.**

(2-4 rue Eugène Ruppert, L-2453, Luxembourg)

**Announcement of Results**

**pursuant to Section 19 para 2 Austrian Takeover Act ("ATA") with respect to the voluntary public takeover offer pursuant to Sec 4 et seq ATA for the acquisition of shares in IMMOFINANZ AG (ISIN AT0000809058)**

**(the "Offer")**

On 18 April 2018, SOF-11 Starlight 10 EUR S.à r.l., a société à responsabilité limitée incorporated under the laws of the Grand Duchy of Luxembourg, registered with the Luxembourg trade and companies register (*Registre de commerce et des sociétés de Luxembourg*) under number B 220972, and having its registered office at 2-4, rue Eugène Ruppert, L-2453, Luxembourg, Grand Duchy of Luxembourg, has published the Offer pursuant to Sec 11 para 1a ATA. The acceptance period ended on 30 May 2018. Until the end of the acceptance period 2,399,134 shares of IMMOFINANZ AG have been tendered for sale into the Offer.

Vienna, June 2018