

Announcement of a partial public takeover offer for the acquisition of approx. 5% in IMMOFINANZ AG and approx. 26% in CA Immobilien Anlagen AG

SOF-11 Starlight 10 EUR S.à r.l., Luxembourg, announced today that a voluntary partial public takeover offer according to sections 4 et seq of the Austrian Takeover Act shall be launched to the shareholders of IMMOFINANZ AG. In parallel also a voluntary partial public takeover offer according to sections 4 et seq of the Austrian Takeover Act shall be launched to the shareholders of CA Immobilien Anlagen AG.

IMMOFINANZ AG takes notice of the announcement of the partial takeover offers by SOF-11 Starlight 10 EUR S.à r.l. The management board will review this announcement and may issue a statement to the intended partial takeover offers within a short timeframe.

On IMMOFINANZ

IMMOFINANZ is a commercial real estate group whose activities are focused on the retail and office segments of seven core markets in Europe: Austria, Germany, Czech Republic, Slovakia, Hungary, Romania and Poland. The core business covers the management and development of properties, whereby the STOP SHOP (retail), VIVO! (retail) and myhive (office) brands represent strong focal points that stand for quality and service. The real estate portfolio has a value of approx. EUR 4.2 billion and covers more than 250 properties. IMMOFINANZ is listed on the stock exchanges in Vienna (leading ATX index) and Warsaw. Further information under: <http://www.immofinanz.com>

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