

IMMOFINANZ AG: Adjustment of the Conversion Price of Convertible Bonds due 2024 issued by IMMOFINANZ AG

Adjustment due to a reverse stock split

The 25th ordinary shareholder' meeting of IMMOFINANZ AG of 11 May 2018 resolved upon the reclassification of the shares by carrying out a share split (reverse stock split) in a ratio of 10 : 1 (ten shares to one share), whereby 10 (ten) shares are merged to 1 (one) share.

This reverse stock split became effective with registration in the commercial register as of 23 June 2018. In connection with the reverse stock split, the shares of IMMOFINANZ AG will be assigned the new ISIN AT0000A21KS2, to replace the previous ISIN AT0000809058. Thus the conversion price of the 2.00% Convertible Bonds due 2024 (ISIN XS1551932046) of IMMOFINANZ AG is adjusted with effect from 23 June 2018 as follows:

- Previous conversion price per IMMOFINANZ-Share (ISIN AT0000809058): EUR 2.22
- Adjusted conversion price per IMMOFINANZ-Share (ISIN AT0000A21KS2): EUR 22.20

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