

Vienna, 11 October 2017

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IMMOFINANZ AG: Disposal of treasury shares

Publication pursuant to section 65 para 1a Austrian Stock Corporation Act, section 82 para 9 Austrian Stock Exchange Act in connection with section 5 Austrian Publication Regulation 2002

As announced in the ad-hoc release of 20 September 2017, IMMOFINANZ AG invited holders of the at that time outstanding at EUR 287.3 million 4.25% senior unsecured convertible bonds due 2018, ISIN XS0592528870 to an incentivized conversion.

On the Expiry Date 27 September 2017, 7 p.m. CET, of the incentivized conversion invitation, holders representing a volume of 88.6% of the outstanding convertible bonds have submitted offers to the company. All of these offers were accepted by the company.

The 61.8 million convertible bonds submitted for conversion raise claims for the delivery of 76.6 million IMMOFINANZ shares and 4.0 million BUWOG shares. As announced in the press release of 29 September 2017, IMMOFINANZ AG has used 13.1 million treasury shares for delivery under conversion declarations made and has created further 63.5 million shares from conditional capital. The distribution of shares took place on 2 October 2017.

Date of the authorisation by the shareholders' meeting:	29 September 2016
Date and publication of the authorisation:	30 September 2016 via the information distribution system pursuant to sections 81a para 1 no 9 in connection with section 82 para 8 Austrian Stock Exchange Act in connection with section 11 Austrian Publication and Reporting Regulation
Date of disposal (distribution of shares):	2 October 2017
Class of shares:	Bearer shares (ISIN AT0000809058)
Volume:	13,051,924 shares, corresponding to approx. 1.24% of the nominal share (before the capital increase (see above)).
Maximum and minimum consideration per share:	Not applicable. The shares were distributed in connection with rights resulting from conversion declarations.
Form and purpose of the repurchase:	Delivery under conversion declarations.
Consequences for the admission of IMMOFINANZ shares to stock exchanges:	None.

Disclosure according to section 5 para 4 Austrian Publication Regulation 2002: The details to be published pursuant to section 7 Austrian Publication Regulation 2002 regarding the transactions carried out as well as amendments (as the case may be) to be published pursuant to section 6 Publication Regulation 2002, will be published on the website of IMMOFINANZ AG (www.immofinanz.com).

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On IMMOFINANZ

IMMOFINANZ is a commercial real estate group whose activities are focused on the retail and office segments of seven core markets in Europe: Austria, Germany, Czech Republic, Slovakia, Hungary, Romania and Poland. The core business covers the management and the development of properties, whereby the STOP SHOP (retail), VIVO! (retail) and myhive (office) brands represent strong focal points that stand for quality and service. The real estate portfolio has a value of approx. EUR 4.1 billion and covers more than 240 properties. IMMOFINANZ is listed on the stock exchanges in Vienna (leading ATX index) and Warsaw. Further information under: <http://www.immofinanz.com>

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