

Vienna, 18 January 2017

## Notice according to section 93 para 2 Austrian Stock Exchange Act (*BörseG*)

### IMMOFINANZ AG: Change in stake of voting rights of Och-Ziff Capital Management Group LLC

Och-Ziff Capital Management Group LLC notified on 17 January 2017 pursuant to section 91 et seq. Austrian Stock Exchange Act that Och-Ziff Capital Management Group LLC and its controlled undertakings crossed a reporting threshold on 13 January 2017 and have a relevant interest in 6.78% of the voting rights of IMMOFINANZ AG.

The relevant interest of Och-Ziff Capital Management Group LLC\* is shown below:

#### Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 1 *BörseG*:

*Type of instrument:* IIAAV 2 01/24/24 Corp (physical [ISIN: XS1551932046])  
*Expiration date:* N/A  
*Exercise period:* 06.03.2017 - 10.01.2024  
*Number of voting rights that may be acquired if the instrument is exercised:* 501,400  
*% of voting rights:* 0.05%

*Type of instrument:* IIAAV 4 03/08/18 Corp (physical [ISIN: XS0592528870])  
*Expiration date:* N/A  
*Exercise period:* 03.10.2011 - 26.02.2018  
*Number of voting rights that may be acquired if the instrument is exercised:* 39,415,480  
*% of voting rights:* 4.04%

**Sum Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 1 *BörseG*:**  
*Number of voting rights that may be acquired if the instrument is exercised:* 39,916,880  
*% of voting rights:* 4.09%

#### Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 3 *BörseG*:

*Type of instrument:* IIAAV 2 01/24/24 Corp (swap [ISIN: XS1551932046])  
*Expiration date:* 31.12.2018  
*Exercise period:* 06.03.2017 – 10.01.2024  
*Physical / Cash Settlement:* Cash  
*Number of voting rights:* 11,615,760  
*% of voting rights:* 1.19%

*Type of instrument:* IIA AV (swap [ISIN: AT0000809058])  
*Expiration date:* 15.03.2018  
*Exercise period:* N/A  
*Physical / Cash Settlement:* Cash  
*Number of voting rights:* 25,000  
*% of voting rights:* 0.00%

*Type of instrument:* IIA AV (pay-to-hold [ISIN: AT0000809058])  
*Expiration date:* Open ended. Either party can end agreement with one day notice.  
*Exercise period:* N/A  
*Physical / Cash Settlement:* Cash  
*Number of voting rights:* 14,650,000  
*% of voting rights:* 1.50%

**Sum Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 3 BörseG:**

*Number of voting rights that may be acquired if the instrument is exercised: 26,290,760*

*% of voting rights: 2.69%*

\* The full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity is shown below:

1. Och-Ziff Capital Management Group LLC  
Shares held directly (%): none  
Financial/other instruments held directly (%): none  
Total of both (%): none
2. Och-Ziff Holding Corporation (directly controlled by No. 1)  
Shares held directly (%): none  
Financial/other instruments held directly (%): none  
Total of both (%): none
3. OZ Management LP (directly controlled by No. 2)  
Shares held directly (%): none  
Financial/other instruments held directly (%): none  
Total of both (%): none
4. OZ Management II LP (directly controlled by No. 3)  
Shares held directly (%): none  
Financial/other instruments held directly (%): none  
Total of both (%): none
5. OZ Special Funding (OZMD), L.P. (directly controlled by No. 3)  
Shares held directly (%): none  
Financial/other instruments held directly (%): 5.72  
Total of both (%): 5.72
6. OZEA, L.P. (directly controlled by No. 4)  
Shares held directly (%): none  
Financial/other instruments held directly (%): 0.06  
Total of both (%): 0.06
7. OZEA Holdings, L.P. (directly controlled by No. 4)  
Shares held directly (%): none  
Financial/other instruments held directly (%): 0.23  
Total of both (%): 0.23
8. OZ Europe Master Fund, Ltd. (directly controlled by No. 3)  
Shares held directly (%): none  
Financial/other instruments held directly (%): 0.71  
Total of both (%): 0.71
9. Merrill Lynch Investments Solutions ¿ Och-Ziff European Multi Strategy UCITS Fund (directly controlled by No. 3)  
Shares held directly (%): none  
Financial/other instruments held directly (%): 0.07  
Total of both (%): 0.07

Daniel S. Och is the Chief Executive Officer, Chairman and an Executive Managing Director of Och-Ziff Capital Management Group LLC ("OZM") and has the power through shareholdings and other proxy arrangements to direct in excess of 50% of the aggregate voting rights of all shares issued by OZM. As such, for purposes of this notification, he may be deemed to control such entity and, therefore, may be deemed to be the ultimate controller of the holdings reported in this notification.

**For additional information please contact:**

**Bettina Schragl**

Head of Corporate Communications and Investor Relations  
IMMOFINANZ Group

T +43 (0)1 88 090 2290

M +43 (0)699 1685 7290

[communications@immofinanz.com](mailto:communications@immofinanz.com)

[investor@immofinanz.com](mailto:investor@immofinanz.com)