

Vienna, 21 December 2016

Notice according to section 93 para 2 Austrian Stock Exchange Act (*BörseG*)

IMMOFINANZ AG: Change in stake of voting rights of O1 Group Limited

O1 Group Limited notified on 21 December 2016 pursuant to section 91 et seq. Austrian Stock Exchange Act that O1 Group Limited and its controlled undertakings crossed a reporting threshold on 19 December 2016 and have a relevant interest in 38,538,626 shares of IMMOFINANZ AG, corresponding to 3.95% of the voting rights of IMMOFINANZ AG.

The relevant interest of O1 Group Limited* is shown below:

Class/Typ of Shares: Ordinary Shares AT0000809058
Number of voting rights: 38,538,626 (indirect, section 92 Austrian Stock Exchange Act)
% of voting rights: 3.95% (indirect, section 92 Austrian Stock Exchange Act)

Pursuant to a previous notification, O1 Group Limited had a relevant interest in 4.39% of the voting rights of IMMOFINANZ AG (4.39% of voting rights attached to IMMOFINANZ-shares and 0.00% of voting rights through financial instruments).

* The full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity is shown below:

1. O1 Group Limited
Shares held directly (%): none
Financial/other instruments held directly (%): none
Total of both (%): none
2. EG Real Estate Fund I Limited (directly controlled by No. 1)
Shares held directly (%): none
Financial/other instruments held directly (%): none
Total of both (%): none
3. EG Immobilien Europe Ltd (directly controlled by No. 2)
Shares held directly (%): 3.95
Financial/other instruments held directly (%): none
Total of both (%): 3.95

EG Immobilien Europe Ltd is ultimately attributable to Mr Boris Mints, Russia, pursuant to section 92 Austrian Stock Exchange Act via EG Real Estate Fund I Limited, Cayman Islands, O1 Group Limited, Cyprus, Vaulterra Trustees and Corporate Limited, Cyprus.

For additional information please contact:

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