

Vienna, 04 August 2016

Notice according to section 93 para 2 Austrian Stock Exchange Act (BörseG)

IMMOFINANZ AG: Change in stake of voting rights of EG Immobilien Europe Ltd and PHI Finanzbeteiligungs und Investment GmbH

O1 Group Limited in relation to EG Immobilien Europe Ltd ("EG Immobilien Europe") on the one side and CA Immobilien Anlagen Aktiengesellschaft in relation to PHI Finanzbeteiligungs und Investment GmbH, Vienna ("PHI") on the other side notified on 4 August 2016 each on their behalf, and also on behalf of the legal and natural persons referred to below, in accordance with sections 91 et seq Austrian Stock Exchange Act in relation to IMMOFINANZ AG and the shares of IMMOFINANZ AG admitted to trading on the Official Market of the Vienna Stock Exchange (ISIN AT0000809058) ("Shares"), as follows:

PHI and EG Immobilien Europe Ltd Acting have ended to act in concert pursuant to Sec 1 No 6 Austrian Takeover Act with respect to Immofinanz AG as of 2 August 2016. Therefore, the aggregation of shares pursuant to Sec 92 Z 7 Austrian Stock Exchange Act is no longer applicable. The number of Shares held by PHI and EG Immobilien Europe Ltd has not changed.

EG Immobilien Europe: 42,800,000 Shares corresponding to 4.39% in the voting rights of IMMOFINANZ AG. EG Immobilien Europe has, therefore, as of 2 August 2016 fallen below the 10% and the 5% thresholds.

PHI: 54,805,566 Shares corresponding to 5.62% in the voting rights of IMMOFINANZ AG. As of 2 August 2016, PHI has fallen below the 10% threshold.

As set-out in the joint notifications dated 06.08.2015 and 10.02.2016, EG Immobilien Europe is ultimately attributable to Mr Boris Mints, Russia, pursuant to section 92 Austrian Stock Exchange Act via EG Real Estate Fund I Limited, Cayman-Islands, O1 Group Limited, Cyprus, Vaulterra Trustees and Corporate Limited, Cyprus, MFT Cyprus Trust, Cyprus, Mallorn Limited and Asfalot Limited, both Cayman Islands, Maples FS Limited, Cayman Islands, the Mints Family Trust, Cayman Islands (the aforementioned persons together "O1 Group").

As set-out in the joint notifications dated 06.08.2015 and 10.02.2016, PHI is ultimately attributable to CA Immobilien Anlagen Aktiengesellschaft, Vienna, pursuant to section 92 Austrian Stock Exchange Act via CA Immo - RI-Residential Property Holding GmbH, Vienna, and CA Immo International Holding GmbH, Vienna (the aforementioned persons together "CA Immo Group").

Separate notifications were made by O1 Group Limited, also for EG Immobilien Europe and the remaining members of O1 Group and CA Immobilien Anlagen Aktiengesellschaft, also for PHI and the remaining members of CA Immo Group pursuant to the transparency ordinance (Transparenz-Verordnung).

For additional information please contact:

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