

Announcement pursuant to section 93 para 2 of the Austrian Stock Exchange Act

IMMOFINANZ AG: Change in stake of treasury shares and shares which are subject to an option agreement

With share purchase option agreement of April 17, 2016, IMMOFINANZ AG as purchaser and option holder has acquired from EG IMMOBILIEN EUROPE LIMITED, HE 343828, Lemesou, 5, flat/office 001, Aglantzia 2112, Nicosia, Cyprus as seller and option writer the right to purchase from the seller up to 42.8 million bearer shares in IMMOFINANZ AG (the „purchase option“). These shares grant 3.99% of the voting rights in IMMOFINANZ AG. The purchase option can be exercised during a period of thirty calendar days commencing on the first Business Day of the twelfth month following Closing of the agreement on the purchase of approximately 26% of the shares in CA Immobilien Anlagen Aktiengesellschaft by IMMOFINANZ AG from Terim Ltd and O1 Group Limited as separately announced on April 19, 2016.

Upon exercise of the purchase option IMMOFINANZ AG would acquire approximately 3.99% treasury shares. In case of an acquisition by IMMOFINANZ AG these voting right would be suspended in accordance with Sec. 65 Para 5 Stock Corporation Act. IMMOFINANZ AG currently holds 10,000,000 or approximately 0.93% treasury shares. Taking into consideration the cancellation of the treasury shares (as announced on February 8, 2016), IMMOFINANZ AG upon exercise of the purchase option would acquire approximately 4.39% treasury shares and currently holds approximately 1.02% treasury shares.

IMMOFINANZ AG hereby with respect to the relevant number of treasury shares (in case of an exercise of the purchase option) in accordance with Sects. 91 et seq. Stock corporation Act announces as follows:

1. Number of treasury shares and shares which a subject to an option agreement: 52,800,000;
2. Chain of controlled entities: n.a.;
3. Date: Date of purchase option agreement: April 17, 2016. Date of exercise of purchase option and of settlement: Not determined yet;
4. Name of shareholder: IMMOFINANZ AG;
5. * Number of shares which are subject to an option agreement: 42,800,000
* Instruments contained: purchase option
* Period during which shares will be acquired or can be acquired: The purchase option can be exercised during a period of thirty calendar days commencing on the first Business Day of the twelfth month following Closing of the agreement on the purchase of approximately 26% of the shares in CA Immobilien Anlagen Aktiengesellschaft by IMMOFINANZ AG from Terim Ltd and O1 Group Limited as separately announced on April 19, 2016.

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