

Vienna, 11 February 2016

Announcement pursuant to section 93 para 2 of the Austrian Stock Exchange Act

IMMOFINANZ AG: Change in stake of voting rights of Dusky Blues Holdings Limited and PHI Finanzbeteiligungs und Investment GmbH

Dusky Blues Holdings Limited ("**Dusky Blues**") and PHI Finanzbeteiligungs und Investment GmbH, Vienna ("**PHI**") notified on 10 February 2016 on their behalf, and also on behalf of the legal and natural persons referred to below, in accordance with section 92a para 1 in connection with sections 91 *et seq* Austrian Stock Exchange Act in relation to IMMOFINANZ AG and the shares of IMMOFINANZ AG admitted to trading on the Official Market of the Vienna Stock Exchange (ISIN AT0000809058) ("**Shares**"), as follows:

On 09.02.2016 IMMOFINANZ AG informed that 97,238,037 treasury shares of IMMOFINANZ AG have been redeemed based on the authorization by the shareholders' meeting of IMMOFINANZ AG held on 01.12.2015. Due to the redemption of 97,238,037 treasury shares the share capital of IMMOFINANZ AG has been reduced by EUR 97,238,037.00 in total on 09.02.2016 and amounts to EUR 975,955,651.00, divided into 975,955,651 ordinary non-par value bearer shares.

Dusky Blues currently holds 42,800,000 Shares. PHI currently holds 50,095,263 Shares.

Shares held by Dusky Blues and PHI are, for purposes of notification pursuant to section 92 Austrian Stock Exchange Act, reciprocally attributable (see notification dated 06.08.2015). Thus, their total shareholding amounts to 92,895,263 Shares.

Upon effectiveness of the redemption of 97,238,037 treasury shares, the voting rights of Dusky Blues and PHI are as follows:

Dusky Blues: 42,800,000 Shares corresponding to 4.39% in the voting rights of IMMOFINANZ AG. Thus, Dusky Blues crossed the 4% threshold pursuant to section 91 Austrian Stock Exchange Act by itself.

PHI: 50,095,263 Shares corresponding to 5.13% in the voting rights of IMMOFINANZ AG.

Thus, PHI crossed the 5% threshold pursuant to section 91 Austrian Stock Exchange Act by itself.

Total shareholding: 92,895,263 shares corresponding to 9.52% in the voting rights of IMMOFINANZ AG.

As set-out in the joint notification dated 06.08.2015, Dusky Blues is ultimately attributable to Mr Boris Mints, Russia, pursuant to section 92 Austrian Stock Exchange Act via EG Real Estate Fund I Limited, Cayman-Islands, O1 Group Limited, Zypern, Vaulterra Trustees and Corporate Limited, Cyprus, MFT Cyprus Trust, Cyprus, Mallorn Limited and Asfalot Limited, both Cayman Islands, Maples FS Limited, Cayman Islands, the Mints Family Trust, Cayman Islands (the aforementioned persons together "**O1 Group**"). Except for Dusky Blues, no member of O1 Group holds any Shares in IMMOFINANZ AG (or financial instruments relating to Shares in IMMOFINANZ AG) as of 09.02.2016.

As set-out in the joint notification dated 06.08.2015, PHI is ultimately attributable to CA Immobilien Anlagen Aktiengesellschaft, Vienna pursuant to section 92 Austrian Stock Exchange Act via RI-Residential Property Holding GmbH, Vienna, and CA Immo International Holding GmbH, Vienna (the aforementioned persons together "**CA Immo Group**"). Except for PHI, which directly holds a total of 50,095,263 Shares, no member of CA Immo Group holds any Shares in IMMOFINANZ AG (or financial instruments relating to Shares in IMMOFINANZ AG) as of 09.02.2016.

This notification is made by Dusky Blues and PHI for the remaining members of O1 Group and CA Immo Group in a single joint notification pursuant to the transparency ordinance (*Transparenz-Verordnung*).

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