

Vienna, 25 March 2016

Announcement pursuant to section 93 para 2 of the Austrian Stock Exchange Act

IMMOFINANZ AG: Change in stake of voting rights of EG Immobilien Europe Ltd (former Dusky Blues Holdings Limited) and PHI Finanzbeteiligungs und Investment GmbH

EG Immobilien Europe Ltd ("**EG Immobilien Europe**") (before name change named Dusky Blues Holdings Limited) and PHI Finanzbeteiligungs und Investment GmbH, Vienna ("**PHI**") notified on 24 March 2016 on their behalf, and also on behalf of the legal and natural persons referred to below, in accordance with sections 91 *et seq* Austrian Stock Exchange Act in relation to IMMOFINANZ AG and the shares of IMMOFINANZ AG admitted to trading on the Official Market of the Vienna Stock Exchange (ISIN AT0000809058) ("**Shares**"), as follows:

EG Immobilien Europe currently holds 42,800,000 Shares. PHI currently holds 54,805,566 Shares.

Shares held by EG Immobilien Europe and PHI are, for purposes of notification pursuant to section 92 Austrian Stock Exchange Act, reciprocally attributable (see notification dated 06.08.2015). Thus, their total shareholding amounts to 97,605,566 Shares.

EG Immobilien Europe: 42,800,000 Shares corresponding to 4.39% in the voting rights of IMMOFINANZ AG (see notification dated 10.02.2016).

PHI: 54,805,566 Shares corresponding to 5.62% in the voting rights of IMMOFINANZ AG.

Total shareholding: 97,605,566 shares corresponding to 10.01% in the voting rights of IMMOFINANZ AG.

Thus, EG Immobilien Europe and PHI together reached or crossed the 10% threshold pursuant to section 91 Austrian Stock Exchange Act as of 24.03.2016.

As set-out in the joint notifications dated 06.08.2015 and 10.02.2016, EG Immobilien Europe is ultimately attributable to Mr Boris Mints, Russia, pursuant to section 92 Austrian Stock Exchange Act via EG Real Estate Fund I Limited, Cayman-Islands, O1 Group Limited, Cyprus, Vaulterra Trustees and Corporate Limited, Cyprus, MFT Cyprus Trust, Cyprus, Mallorn Limited and Asfalot Limited, both Cayman Islands, Maples FS Limited, Cayman Islands, the Mints Family Trust, Cayman Islands (the aforementioned persons together "**O1 Group**"). Except for EG Immobilien Europe, which directly holds a total of 42,800,000 Shares, no member of O1 Group holds any Shares in IMMOFINANZ AG (or financial instruments relating to Shares in IMMOFINANZ AG) as of 24.03.2016.

As set-out in the joint notifications dated 06.08.2015 and 10.02.2016, PHI is ultimately attributable to CA Immobilien Anlagen Aktiengesellschaft, Vienna, pursuant to section 92 Austrian Stock Exchange Act via CA Immo - RI-Residential Property Holding GmbH, Vienna, and CA Immo International Holding GmbH, Vienna (the aforementioned persons together "**CA Immo Group**"). Except for PHI, which directly holds a total of 54,805,566 Shares, no member of CA Immo Group holds any Shares in IMMOFINANZ AG (or financial instruments relating to Shares in IMMOFINANZ AG) as of 24.03.2016.

This notification is made by EG Immobilien Europe and PHI for the remaining members of O1 Group and CA Immo Group in a single joint notification pursuant to the transparency ordinance (*Transparenz-Verordnung*).

For additional information please contact:

Bettina Schragl

Head of Corporate Communications and Investor Relations

IMMOFINANZ

T +43 (0)1 88 090 2290

M +43 (0)699 1685 7290

communications@immofinanz.com

investor@immofinanz.com