

Vienna, 06 August 2015

Announcement pursuant to section 93 para 2 of the Austrian Stock Exchange Act

IMMOFINANZ AG: Change in stake of voting rights of PHI Finanzbeteiligungs und Investment GmbH and O1 Group Limited

O1 Group Limited, Cyprus ("**O1**") and PHI Finanzbeteiligungs und Investment GmbH, Vienna ("**PHI**") notified on 04 August 2015 on their behalf, and also on behalf of the legal and natural persons referred to below, in accordance with section 92a para 1 in connection with sections 91 *et seq* Austrian Stock Exchange Act in relation to IMMOFINANZ AG and the shares of IMMOFINANZ AG admitted to trading on the Official Market of the Vienna Stock Exchange (ISIN AT0000809058) ("**Shares**"), as follows:

1) This notification up-dates to the joint notification pursuant to sections 91 *et seq* Austrian Stock Exchange Act by O1 and PHI dated 28 April 2015, which was published by IMMOFINANZ AG on 30 April 2015 pursuant to section 93 para 2 Austrian Stock Exchange Act, and is made further to an internal restructuring relating to O1's participation in IMMOFINANZ AG, which consisted of 24,830,638 Shares (which corresponds to approximately 2.31% of IMMOFINANZ AG's total share capital and voting rights) as of 31 July 2015:

On 31 July 2015, O1 transferred 21,320,120 Shares (which corresponds to approximately 1.99% of IMMOFINANZ AG's total share capital and voting rights) to its 100% subsidiary Dusky Blues Holdings Limited, Cyprus ("**Dusky**").

On 01 August 2015, O1 transferred all of its shares in Dusky to EG Real Estate Fund I Limited, Cayman Islands ("**Fund**"), in which O1 holds and controls any and all voting rights in relation to IMMOFINANZ AG.

On a stand-alone basis, neither Dusky nor the Fund nor O1 triggered any thresholds set-forth in section 91 Austrian Stock Exchange Act due to these transfers.

2) As set-out in the joint notification dated 28 April 2015, O1 is ultimately attributable to Mr Boris Mints, Russia, pursuant to section 92 Austrian Stock Exchange Act via Vaulterra Trustees and Corporate Limited, Cyprus, MFT Cyprus Trust, Cyprus, Mallom Limited and Asfalot Limited, both Cayman Islands, Maples FS Limited, Cayman Islands, the Mints Family Trust, Cayman Islands (the aforementioned persons together "**O1 Group**"). Dusky and the Fund are also members of O1 Group. Except for Dusky and O1, no member of O1 Group holds any Shares in IMMOFINANZ AG (or financial instruments relating to Shares in IMMOFINANZ AG) as of 01 August 2015.

As set-out in the joint notification dated 28 April 2015, PHI is ultimately attributable to CA Immobilien Anlagen Aktiengesellschaft, Vienna ("**CA Immo**") pursuant to section 92 Austrian Stock Exchange Act via RI - Residential Property Holding GmbH, Vienna, and CA Immo International Holding GmbH, Vienna (the aforementioned persons together "**CA Immo Group**"). Except for PHI, which directly holds a total of 48,765,183 Shares (which corresponds to approximately 4.54% of IMMOFINANZ AG's total share capital and voting rights), no member of CA Immo Group holds any Shares in IMMOFINANZ AG (or financial instruments relating to Shares in IMMOFINANZ AG) as of 01 August 2015.

3) Pursuant to section 92 Austrian Stock Exchange Act the Shares currently held by Dusky and O1 as well as the Shares currently held by PHI are each attributable to any (other) member of O1 Group and CA Immo Group, respectively, so that every member of O1 Group and CA Immo Group currently holds directly and/or by way of attribution a total of 73,595,821 Shares (which corresponds to approximately 6,86% of IMMOFINANZ AG's total share capital and voting rights). Compared to the joint notification dated 28 April 2015, no member of O1 Group or CA Immo Group, respectively, has triggered any additional thresholds set-forth in section 91 Austrian Stock Exchange Act, except that:

as of 31 July 2015, Dusky holds (directly and by way of attribution) a total of 73,595,821 Shares (which corresponds to approximately 6.86% of IMMOFINANZ AG's total share capital and voting rights) and, therefore, has reached and exceeded the thresholds of 4% and 5% set-forth in section 91 Austrian Stock Exchange Act;

as of 1 August 2015, the Fund holds (indirectly and by way of attribution) a total of 73,595,821 Shares (which corresponds to approximately 6.86% of IMMOFINANZ AG's total share capital and voting rights) and, therefore, has reached and exceeded the thresholds of 4% and 5% set-forth in section 91 Austrian Stock Exchange Act.

This notification is made by O1 and PHI for the remaining members of O1 Group and PHI/CA Immo Group in a single joint notification pursuant to the transparency ordinance (*Transparenz-Verordnung, TransV*).

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