

Vienna, 31 March 2015

Announcement pursuant to section 93 para 2 and para 3 of the Austrian Stock Exchange Act

IMMOFINANZ AG: Purchase of shares of IMMOFINANZ AG upon redemption of financing transactions deploying treasury shares

The financing transactions of IMMOFINANZ AG deploying treasury shares were redeemed on 27 March 2015 and 101,605,741 treasury shares were repurchased to IMMOFINANZ AG. From these 101,605,741 IMMOFINANZ shares, 57,071,429 IMMOFINANZ shares were retransferred to IMBEA IMMOEAST Beteiligungsverwaltung GmbH („IMBEA“) (100% subsidiary of IMMOFINANZ AG).

Together with the holding of IMMOFINANZ shares purchased under the Share Buyback Programme 2014-2015 IMBEA holds 67,238,482 treasury shares per 27 March 2015.

The 44,534,312 treasury shares remaining with IMMOFINANZ AG have been cancelled with effect of 27 March 2015. The share capital of the company amounts to EUR 1,114,171,813.16 and is divided into 1,073,193,688 non-par value bearer shares.

In the context of the termination of financing transactions deploying treasury shares IMMOFINANZ AG was informed about changes regarding voting rights as follows:

- a) IMBEA notified according to section 91 para 1 Austrian Stock Exchange Act that per 27 March 2015 IMBEA holds 67,238,482 IMMOFINANZ shares corresponding to approximately 6.27% of the total number of voting shares of IMMOFINANZ AG and that IMBEA crossed the reporting thresholds of 4% and 5% according to section 91 para 1 Austrian Stock Exchange Act.
- b) JPMorgan Chase & Co. notified in accordance with section 91 Austrian Stock Exchange Act that JPMorgan Chase & Co. and its controlled undertakings, crossed reporting thresholds of 5% and 4% on 27 March 2015 and currently have a relevant interest in 3,567,339 IMMOFINANZ shares or 0.33% of the voting rights of IMMOFINANZ AG. The interest of J.P. Morgan Securities plc* is shown below:

Type of Instrument: Ordinary Share
Expiry Date/Conversion Period: N/A
No. of Equivalent Shares: 2,339,646
% of Equivalent Shares: 0.218%

Type of Instrument: Convertible Bond (ISIN XS0592528870)
Expiry Date/Conversion Period: 08/03/2018
No. of Equivalent Shares: 249,437
% of Equivalent Shares: 0.023%

Type of Instrument: Equity Swap
Expiry Date/Conversion Period: 30/11/2015
No. of Equivalent Shares: 187,111
% of Equivalent Shares: 0.017%

Type of Instrument: Equity Swap

Expiry Date/Conversion Period: 28/12/2015
No. of Equivalent Shares: 485,719
% of Equivalent Shares: 0.045%

Type of Instrument: Equity Swap
Expiry Date/Conversion Period: 04/01/2016
No. of Equivalent Shares: 186,809
% of Equivalent Shares: 0.017%

Type of Instrument: Equity Swap
Expiry Date/Conversion Period: 08/03/2016
No. of Equivalent Shares: 36,348
% of Equivalent Shares: 0.003%

Type of Instrument: Equity Swap
Expiry Date/Conversion Period: 15/03/2016
No. of Equivalent Shares: 45,696
% of Equivalent Shares: 0.004%

Type of Instrument: Equity Swap
Expiry Date/Conversion Period: 29/03/2016
No. of Equivalent Shares: 36,573
% of Equivalent Shares: 0.003%

Sum No. of Equivalent Shares: **3,567,339**
Sum % of Equivalent Shares: **0.332%**

* Subsidiary which is controlled, directly or indirectly (via intermediate holding companies), by JPMorgan Chase & Co. The chain of ownership is as follows:

J.P. Morgan Securities plc (London, United Kingdom, ID: 02711006) is an indirect subsidiary of JPMorgan Chase & Co (Wilmington, Delaware, U.S.A., ID: 0691011), as follows: The shares in J.P. Morgan Securities plc (London, United Kingdom, ID: 02711006) are held by J.P. Morgan Capital Financing Limited (London, United Kingdom, ID: 02290621) (0.64%) which is a 100% subsidiary of JPMorgan Chase & Co (Wilmington, Delaware, U.S.A., ID: 0691011) and by J.P. Morgan Chase International Holdings (London, United Kingdom, ID: 01049473) (99.36%). J.P. Morgan Chase International Holdings (London, United Kingdom, ID: 01049473) is a 100% subsidiary of J.P. Morgan Chase (UK) Holdings Limited (London, United Kingdom, ID: 01213086). J.P. Morgan Chase (UK) Holdings Limited (London, United Kingdom, ID: 01213086) is a 100% subsidiary of J.P. Morgan Capital Holdings Limited (London, United Kingdom, ID: 03871969). The shares of J.P. Morgan Capital Holdings Limited (London, United Kingdom, ID: 03871969) are held by J.P. Morgan International Inc. (New York, New York, U.S.A., ID: 830319), directly (0.001%) and indirectly through J.P. Morgan International Finance Limited (Newark, Delaware, U.S.A., ID: 906915) (72.727%) and J.P. Morgan Overseas Capital Corporation (Newark, Delaware, U.S.A., ID: 0782145) (27.272%) which itself is a 100% subsidiary of J.P. Morgan International Finance Limited (Newark, Delaware, U.S.A., ID: 906915); J.P. Morgan International Finance Limited (Newark, Delaware, U.S.A., ID: 906915) is a 100% subsidiary of Bank One International Holdings Corporation (Chicago, Illinois, U.S.A., ID: 840242) which itself is a 100% subsidiary of J.P. Morgan International Inc. (New York, New York, U.S.A., ID: 830319). J.P. Morgan International Inc. (New York, New York, U.S.A., ID: 830319) is a 100% subsidiary of JPMorgan Chase Bank, National Association (Wilmington, Delaware, U.S.A., ID: OCC Charter 8). JPMorgan Chase Bank, National Association (Wilmington, Delaware, U.S.A., ID: OCC Charter 8) is a 100% subsidiary of JPMorgan Chase & Co (Wilmington, Delaware, U.S.A., ID: 0691011).

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