

Vienna, 16 January 2015

Announcement pursuant to section 93 para 2 of the Austrian Stock Exchange Act

IMMOFINANZ AG: Change in stake of voting rights of JPMorgan Chase & Co.

JPMorgan Chase & Co. notified on 14 January 2015 pursuant to section 91 et seq. Austrian Stock Exchange Act that JPMorgan Chase & Co. and its controlled undertakings crossed a reporting threshold on 12 January 2015 and have a relevant interest in 69,198,504 shares of IMMOFINANZ AG or 6,191% of the voting rights of IMMOFINANZ AG. The interest of J.P. Morgan Securities plc* is shown below:

Type of Instrument: Ordinary Share
Expiry Date/Conversion Period: N/A
No. of Equivalent Shares: 68,276,539
% of Equivalent Shares: 6.109%

Type of Instrument: Convertible Bond (ISIN XS0592528870)
Expiry Date/Conversion Period: 08/03/2018
No. of Equivalent Shares: 249,437
% of Equivalent Shares: 0.022%

Type of Instrument: Equity Swap
Expiry Date/Conversion Period: 28/12/2015
No. of Equivalent Shares: 485,719
% of Equivalent Shares: 0.043%

Type of Instrument: Equity Swap
Expiry Date/Conversion Period: 04/01/2016
No. of Equivalent Shares: 186,809
% of Equivalent Shares: 0.017%

Sum No. of Equivalent Shares: **69,198,504**
Sum % of Equivalent Shares: **6.191%**

* Subsidiary which is controlled, directly or indirectly (via intermediate holding companies), by JPMorgan Chase & Co. The chain of ownership is as follows:

J.P. Morgan Securities plc (London, United Kingdom, ID: 02711006) is an indirect subsidiary of JPMorgan Chase & Co (Wilmington, Delaware, U.S.A., ID: 0691011), as follows: The shares in J.P. Morgan Securities plc (London, United Kingdom, ID: 02711006) are held by J.P. Morgan Capital Financing Limited (London, United Kingdom, ID: 02290621) (0.64%) which is a 100% subsidiary of JPMorgan Chase & Co (Wilmington, Delaware, U.S.A., ID: 0691011) and by J.P. Morgan Chase International Holdings (London, United Kingdom, ID: 01049473) (99.36%). J.P. Morgan Chase International Holdings (London, United Kingdom, ID: 01049473) is a 100% subsidiary of J.P. Morgan Chase (UK) Holdings Limited (London, United Kingdom, ID: 01213086). J.P. Morgan Chase (UK) Holdings Limited (London, United Kingdom, ID: 01213086) is a 100% subsidiary of J.P. Morgan Capital Holdings Limited (London, United Kingdom, ID: 03871969). The shares of J.P. Morgan Capital Holdings

Limited (London, United Kingdom, ID: 03871969) are held by J.P. Morgan International Inc. (New York, New York, U.S.A., ID: 830319), directly (0.001%) and indirectly through J.P. Morgan International Finance Limited (Newark, Delaware, U.S.A., ID: 906915) (72.727%) and J.P. Morgan Overseas Capital Corporation (Newark, Delaware, U.S.A., ID: 0782145) (27.272%) which itself is a 100% subsidiary of J.P. Morgan International Finance Limited (Newark, Delaware, U.S.A., ID: 906915); J.P. Morgan International Finance Limited (Newark, Delaware, U.S.A., ID: 906915) is a 100% subsidiary of Bank One International Holdings Corporation (Chicago, Illinois, U.S.A., ID: 840242) which itself is a 100% subsidiary of J.P. Morgan International Inc. (New York, New York, U.S.A., ID: 830319). J.P. Morgan International Inc. (New York, New York, U.S.A., ID: 830319) is a 100% subsidiary of JPMorgan Chase Bank, National Association (Wilmington, Delaware, U.S.A., ID: OCC Charter 8). JPMorgan Chase Bank, National Association (Wilmington, Delaware, U.S.A., ID: OCC Charter 8) is a 100% subsidiary of JPMorgan Chase & Co (Wilmington, Delaware, U.S.A., ID: 0691011).

FOR REQUESTS:

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