

Vienna, 29 December 2014

**Announcement pursuant to section 93 para 2 of the Austrian Stock Exchange Act**

## **IMMOFINANZ AG: Change in stake of voting rights of JPMorgan Chase & Co.**

JPMorgan Chase & Co. notified on 22 December 2014 pursuant to section 91 et seq. Austrian Stock Exchange Act that JPMorgan Chase & Co. and its controlled undertakings crossed a reporting threshold on 18 Dezember 2014 and have a relevant interest in 148,617,891 shares of IMMOFINANZ AG or 13.296% of the voting rights of IMMOFINANZ AG. The interest of J.P. Morgan Securities plc\* is shown below:

*Type of Instrument:* Ordinary Share  
*Expiry Date/Conversion Period:* N/A  
*No. of Equivalent Shares:* 68,625,665  
*% of Equivalent Shares:* 6.140%

*Type of Instrument:* Convertible Bond (ISIN XS0592528870)  
*Expiry Date/Conversion Period:* 08/03/2018  
*No. of Equivalent Shares:* 431,068  
*% of Equivalent Shares:* 0.039%

*Type of Instrument:* Equity Swap  
*Expiry Date/Conversion Period:* 30/11/2015  
*No. of Equivalent Shares:* 88,630  
*% of Equivalent Shares:* 0.008%

*Type of Instrument:* Equity Swap  
*Expiry Date/Conversion Period:* 28/12/2015  
*No. of Equivalent Shares:* 485,719  
*% of Equivalent Shares:* 0.043%

*Type of Instrument:* Equity Swap  
*Expiry Date/Conversion Period:* 04/01/2016  
*No. of Equivalent Shares:* 186,809  
*% of Equivalent Shares:* 0.017%

*Type of Instrument:* Call Option Physical  
*Expiry Date/Conversion Period:* 16/01/2015  
*No. of Equivalent Shares:* 39,400,000  
*% of Equivalent Shares:* 3.525%

*Type of Instrument:* Put Option Physical  
*Expiry Date/Conversion Period:* 16/01/2015  
*No. of Equivalent Shares:* 39,400,000  
*% of Equivalent Shares:* 3.525%

*Sum No. of Equivalent Shares:* **148,617,891**  
*Sum % of Equivalent Shares:* **13.296%**

\* Subsidiary which is controlled, directly or indirectly (via intermediate holding companies), by JPMorgan Chase & Co. The chain of ownership is as follows:

**J.P. Morgan Securities plc** (London, United Kingdom, ID: 02711006) is an indirect subsidiary of JPMorgan Chase & Co (Wilmington, Delaware, U.S.A., ID: 0691011), as follows: The shares in J.P. Morgan Securities plc (London, United Kingdom, ID: 02711006) are held by J.P. Morgan Capital Financing Limited (London, United Kingdom, ID: 02290621) (0.64%) which is a 100% subsidiary of JPMorgan Chase & Co (Wilmington, Delaware, U.S.A., ID: 0691011) and by J.P. Morgan Chase International Holdings (London, United Kingdom, ID: 01049473) (99.36%). J.P. Morgan Chase International Holdings (London, United Kingdom, ID: 01049473) is a 100% subsidiary of J.P. Morgan Chase (UK) Holdings Limited (London, United Kingdom, ID: 01213086). J.P. Morgan Chase (UK) Holdings Limited (London, United Kingdom, ID: 01213086) is a 100% subsidiary of J.P. Morgan Capital Holdings Limited (London, United Kingdom, ID: 03871969). The shares of J.P. Morgan Capital Holdings Limited (London, United Kingdom, ID: 03871969) are held by J.P. Morgan International Inc. (New York, New York, U.S.A., ID: 830319), directly (0.001%) and indirectly through J.P. Morgan International Finance Limited (Newark, Delaware, U.S.A., ID: 906915) (72.727%) and J.P. Morgan Overseas Capital Corporation (Newark, Delaware, U.S.A., ID: 0782145) (27.272%) which itself is a 100% subsidiary of J.P. Morgan International Finance Limited (Newark, Delaware, U.S.A., ID: 906915); J.P. Morgan International Finance Limited (Newark, Delaware, U.S.A., ID: 906915) is a 100% subsidiary of Bank One International Holdings Corporation (Chicago, Illinois, U.S.A., ID: 840242) which itself is a 100% subsidiary of J.P. Morgan International Inc. (New York, New York, U.S.A., ID: 830319). J.P. Morgan International Inc. (New York, New York, U.S.A., ID: 830319) is a 100% subsidiary of JPMorgan Chase Bank, National Association (Wilmington, Delaware, U.S.A., ID: OCC Charter 8). JPMorgan Chase Bank, National Association (Wilmington, Delaware, U.S.A., ID: OCC Charter 8) is a 100% subsidiary of JPMorgan Chase & Co (Wilmington, Delaware, U.S.A., ID: 0691011).

## **FOR REQUESTS:**

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