

Vienna, 08 March 2018

## **IMMOFINANZ AG: Share Buyback Programme 1/2018**

**Publication pursuant to section 65 para 1a Austrian Stock Corporation Act, section 119 para 9 Austrian Stock Exchange Act in connection with section 5 Austrian Publication Regulation 2018**

IMMOFINANZ AG intends to carry out a share buyback programme based on the authorisation by the shareholders' meeting dated 01 June 2017 pursuant to section 65 para 1 no 8 Austrian Stock Corporation Act. Repurchases of shares in the course of the share buyback programme 1/2018 will be carried out by IMMOFINANZ AG or one of its subsidiaries.

**Date of the authorisation by the shareholders' meeting pursuant to section 65 para 1 no 8 Austrian Stock Corporation Act:**

01 June 2017

**Date and publication of the authorisation:**

01 June 2017 via the information distribution system pursuant to section 118 para 1 no 9 in connection with sections 1 no 22 and 119 para 9 Austrian Stock Exchange Act 2018 in connection with section 11 Austrian Publication and Reporting Regulation (now section 2 Austrian Distribution and Reporting Regulation 2018)

**Commencement and anticipated duration:**

Expected 14 March 2018 until 31 December 2018

**Class of Shares:**

Bearer shares (ISIN AT0000809058)

**Intended Volume:**

Up to 15,000,000 shares, correspond to approx. 1.34% of the current nominal share capital.

**Purchase price:**

Maximum consideration per share (highest price), both:

(i) 15% above the average of the volume weighted daily closing prices of the previous ten trading days of the shares on the Vienna Stock Exchange; and

(ii) EUR 2.81.

Minimum consideration per share: EUR 1.00 (represented pro-rata amount of the share capital).

**Form of repurchase:**

Purchase via the stock exchange

**Purpose of the repurchase:**

Deployment of the treasury shares for legitimate purposes permitted by law and purposes in accordance with the authorisation of the shareholders' meeting dated 01 June 2017.

**Consequences for the admission of  
IMMOFINANZ shares to  
stock exchanges:**

None

The repurchase is lead-managed by a credit institution which makes its decision on the time of acquisition independently from the Company and which has to comply with the conditions for trading as defined in article 3 of the Commission Delegated Regulation (EU) 2016/1052 of 08 March 2016.

Disclosure according to section 5 para 4 Austrian Publication Regulation 2018: The details to be published pursuant to section 7 Austrian Publication Regulation 2018 regarding the transactions carried out in the course of this share buyback programme as well as amendments of the share buyback programme (as the case may be) to be published pursuant to section 6 Austrian Publication Regulation 2018, will be published on the website of IMMOFINANZ AG (<https://www.immofinanz.com/en/investor-relations/our-share/share-buyback-programmes>).

This announcement does not constitute a public offer to acquire IMMOFINANZ shares and does neither obligate the Company nor one of its subsidiaries to accept offers to purchase IMMOFINANZ shares.

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