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IMMOFINANZ AG announces a preliminary acceptance quota of over 80% with respect of the outstanding volume of the convertible bonds due 2018 in the course of its incentivised conversion invitation

On the Expiry Date 27 September 2017, 7 p.m. CET, of the incentivized conversion invitation of the company dated 20 September 2017, on the basis of preliminary information of the banks, holders representing a volume of over 80% of the currently outstanding at EUR 287.3 million 4.25% senior unsecured convertible bonds due 2018, ISIN XS0592528870, (initial volume: EUR 515.1 million) have submitted offers to the company. All of these offers will be accepted by the company.

The final size of the acceptance quota will be announced by the company following final evaluation by the dealer managers.

The amounts referred to above in relation to the outstanding volume of the convertible bonds due 2018, ISIN XS0592528870, do not include convertible bonds in the nominal amount of EUR 6,469,685.44 held by IMMOFINANZ AG.

Disclaimer

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On IMMOFINANZ

IMMOFINANZ is a commercial real estate group whose activities are focused on the retail and office segments of seven core markets in Europe: Austria, Germany, Czech Republic, Slovakia, Hungary, Romania and Poland. The core business covers the management and the development of properties, whereby the STOP SHOP (retail), VIVO! (retail) and myhive (office) brands represent strong focal points that stand for quality and service. The real estate portfolio has a value of approx. EUR 4.1 billion and covers more than 240 properties. IMMOFINANZ is listed on the stock exchanges in Vienna (leading ATX index) and Warsaw. Further information under: <http://www.immofinanz.com>

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