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IMMOFINANZ AG confirms the successful placement of its 2% Convertible Bonds 2024 with a final issue volume of EUR 297.2 million and announces an acceptance quota of 43.4% with respect to the incentiviced conversion invitation of its outstanding 4.25% EUR 515.1 million Convertible Bonds 2018

- The final issue volume of the 2% convertible bonds 2024 was set at EUR 297.2 million
- The outstanding volume of the 4.25% Convertible Bonds 2018 will be reduced to EUR 287.3 million
- No claw back in relation to the 2% convertible bonds 2024

On the expiration date, 19 January 2017, 7 p.m. CET, of the incentiviced conversion invitation of the company dated 12 January 2017, holders representing a volume 43.4% of the outstanding 4.25% EUR 515.1 million senior unsecured convertible bonds due 2018, ISIN XS0592528870, have been submitted in offers to the company. All of these offers will be accepted by the company.

The final issuance volume of the 2% convertible bonds 2024 which were already priced by the company amounts to EUR 297.2 million. A claw back in relation to the 2% convertible bonds 2024 will not occur; instead, the Joint Bookrunners, Deutsche Bank, London Branch and J.P. Morgan, will make necessary adjustments.

Closing will take place on or around 24 January 2017.

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On IMMOFINANZ

IMMOFINANZ is a commercial real estate group whose activities are focused on the retail and office segments of eight core markets in Europe: Austria, Germany, Czech Republic, Slovakia, Hungary, Romania, Poland and Moscow. The core business covers the management and development of properties, whereby the STOP SHOP (retail), VIVO! (retail) and myhive (office) brands represent strong focal points that stand for quality and service. The real estate portfolio has a value of approx. EUR 5.2 billion and covers more than 350 properties. IMMOFINANZ is listed on the stock exchanges in Vienna (leading ATX index) and Warsaw. Further information under: <http://www.immofinanz.com>

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