

Vienna, 14 October 2015

## **IMMOFINANZ AG: Adjustment for the Exchangeable Bond (ISIN XS1108672988) due to Dividend Distribution of BUWOG AG**

ISIN XS1108672988 – 1.50% Exchangeable Bond into BUWOG shares due 2019

Pursuant to the cash dividend for the financial year 2014/15 of EUR 0.69 per share resolved upon in the ordinary shareholders' meeting of BUWOG AG on 13 October 2015 the exchange price of the bond exchangeable into BUWOG shares issued by IMMOFINANZ AG is adjusted as follows:

<b>ISIN</b>	<b>Bond Exchangeable</b>	<b>Previous exchange price (EUR)</b>	<b>Adjusted exchange price as of 14 October 2015 (EUR)</b>
XS1108672988	1.50% Exchangeable Bond due 2019	16.26	15.68

The adjusted exchange price becomes effective with 14 October 2015.

After the successful completion of the incentivized exchange offer the 1.50% Exchangeable Bond due 2019 is outstanding with a total nominal amount of EUR 700,000.

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### **For additional information please contact:**

#### **Bettina Schragl**

Head of Corporate Communications and Investor Relations

T +43 (0)1 88 090 2290

M +43 (0)699 1685 7290

[communications@immofinanz.com](mailto:communications@immofinanz.com)

[investor@immofinanz.com](mailto:investor@immofinanz.com)