IMMOFINANZ

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IMMOFINANZ announces 99.8% take-up in exchange offer

Further to the announcement on 1 September 2015 by IMMOFINANZ AG ("IMMOFINANZ") regarding the exchange offer (the "Offer") for its EUR 375 million bonds exchangeable into BUWOG AG shares (the "Bonds"), IMMOFINANZ announces that following expiry of the acceptance period, holders of 99.8% of the aggregate nominal amount of the Bonds have accepted the Offer.

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On IMMOFINANZ

IMMOFINANZ is a commercial real estate company whose activities are currently focused on the retail, office and logistics segments of eight core markets in Europe: Austria, Germany, Czech Republic, Slovakia, Hungary, Romania, Poland and Moscow. The core business includes the management and development of properties. The company has a real estate portfolio of approx. EUR 6.7 billion that covers more than 470 properties. IMMOFINANZ is listed on the stock exchanges in Vienna (leading ATX index) and Warsaw. Further information under: http://www.immofinanz.com

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