

**IMMOFINANZ AG: Adjustment for the Exchangeable Bond  
(ISIN XS1108672988) due to Dividend Distribution of BUWOG AG**

ISIN XS1108672988 – 1.50% Exchangeable Bond into BUWOG shares due 2019

Pursuant to the cash dividend for the financial year 2013/14 of EUR 0.69 per share resolved upon in the ordinary shareholders' meeting of BUWOG AG on 14 October 2014 the exchange price of the bond exchangeable into BUWOG shares issued by IMMOFINANZ AG is adjusted as follows:

<b>ISIN</b>	<b>Bond Exchangeable</b>	<b>Adjusted exchange price from 15 October 2014 (EUR)</b>
XS1108672988	1.50% Exchangeable Bond	16.26

The adjusted exchange price becomes effective with 15 October 2014.

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