

IMMOFINANZ AG: Adjustment of Conversion Prices due to Dividend Distribution

ISIN XS0283649977 – 2.75% Convertible Bond due 2014

ISIN XS0332046043 – 1.25% Convertible Bond due 2017

ISIN XS0592528870 – 4.25% Convertible Bond due 2018

Pursuant to the cash dividend for the financial year 2012/13 of EUR 0.15 per share resolved upon in the ordinary shareholders' meeting of IMMOFINANZ AG on 02 October 2013 the conversion prices of the convertible bonds issued by IMMOFINANZ AG are adjusted as follows:

ISIN	Convertible Bond	Adjusted conversion price from 04 October 2013 (EUR)
XS0283649977	2.75% Convertible Bond due 2014	12.62
XS0332046043	1.25% Convertible Bond due 2017	7.97
XS0592528870	4.25% Convertible Bond due 2018	3.56

The adjusted conversion prices become effective with 04 October 2013.

On IMMOFINANZ Group

IMMOFINANZ Group is one of the leading listed property companies in Europe. The company is included in the leading ATX index of the Vienna Stock Exchange and also trades on the Warsaw Stock Exchange. Since its founding in 1990, the company has compiled a high-quality property portfolio that now comprises more than 1,700 investment properties with a carrying amount of approx. EUR 10.4 billion. As a "real estate machine" the company concentrates on linking its three core business areas: the development of sustainable, specially designed prime properties in premium locations, the professional management of these properties and cycle-optimised sales. IMMOFINANZ Group concentrates its activities in the retail, office, logistics and residential segments of eight regional core markets: Austria, Germany, Czech Republic, Slovakia, Hungary, Romania, Poland and Russia. Further information under: <http://www.immofinanz.com> | <http://blog.immofinanz.com> | <http://properties.immofinanz.com>

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