

## Instruction form for the

26<sup>th</sup> Ordinary Shareholders' Meeting of IMMOFINANZ AG  
 Wiener Stadthalle (Halle F), Roland-Rainer-Platz 1, AT-1150 Vienna  
 22 May 2019, 10:00 a.m. CEST (Vienna local time)

Form for issuing instructions to proxy holder for the Shareholders' Meeting. **The use of this form to issue instructions is not mandatory.** The instructions apply to the motions of the Executive Board and the Supervisory Board pursuant to sec 108 para 1 Austrian Stock Corporation Act in respect of each agenda item. If a separate vote on specific items of a motion of an agenda item takes place, the instruction issued for this agenda item will apply to every separate vote, correspondingly.

Forename, Surname / company name of the shareholder

Contact possibility (phone number or e-mail)

Name of the authorized person

### Agenda items (short form)

(Please tick in the box ; don't use a red pen )

|    |  | For the motions          | Against the motions      | Abstention               |
|----|--|--------------------------|--------------------------|--------------------------|
| 2. | <b>Appropriation of the balance sheet profit</b> stated in the financial statements for the business year 2018.                      | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. | <b>Approval of actions</b> of the members of the <b>Executive Board</b> for the business year 2018.                                  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. | <b>Approval of actions</b> of the members of the <b>Supervisory Board</b> for the business year 2018.                                | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. | <b>Remuneration of the Supervisory Board members</b> for the business year 2018.   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. | <b>Election of the auditor</b> for the annual financial statements and consolidated financial statements for the business year 2019. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. | <b>Election of two members to the Supervisory Board</b>  |                          |                          |                          |
|    | <b>Mrs. Bettina BREITENEDER</b>  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
|    | <b>Mr. Sven BIENERT</b>  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. | <b>Authorisations</b> of the executive board in relation to the <b>repurchase and sale of treasury shares.</b>                       | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

### Other voting items

(Please tick in the box ; don't use a red pen )

|  | For the motions          | Against the motions      | Abstention               |
|--|--------------------------|--------------------------|--------------------------|
| In the event of <b>new or amended motions by one or more shareholders</b> at the Shareholders' Meeting, I instruct the proxy holder to vote in accordance with the following instructions. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

If you have authorized **the proxy holder nominated by the Company**, the instruction form together with the power of attorney and the deposit confirmation must be sent to the address stated in the invitation. The instructions will be forwarded to the proxy holder.

If the power of attorney relating to this instruction form is revoked, the instructions are also invalid. In case of a revocation at the day of the shareholders' meeting, it is required to refer to the issued instruction separately.

date

signature / company signature

where required signatures of all co-owners