

**IMMOFINANZ AG**  
Wienerbergstraße 11  
1100 Wien

**via Telefax:**  
**+43 (0) 1 88090-8915**

**and per E-Mail:**  
**hauptversammlung@immofinanz.com**

2.5.2019

**26<sup>th</sup> Ordinary Shareholders' Meeting of IMMOFINANZ AG**  
**Resolution Proposal to item 7 of the Agenda**

Dear Sir and Madam,

We,

- **Petrus Advisers Investments Fund L.P.**, 94 Solaris Avenue, Camana Bay, Grand Cayman, KY1-1108, and
- **BKBAHAR Trust**, Steckergass 10, LI-9494 Schaan

together hold more than 1 % of share capital of IMMOFINANZ AG. In order to prove the shareholding we submit two deposit confirmations according to Section 10a of the Austrian Stock Corporation Act not being older than seven days and referring to the same point in time (day, hour).

We herewith require to agenda item

**7. Election of two members to the Supervisory Board**

the following

**RESOLUTION**

will be passed:

Dr. Dagmar Valcárcel, born on 19 April 1966, is elected as member of the Supervisory Board with the effect from the end of the 26<sup>th</sup> ordinary shareholders' meeting until the conclusion of the ordinary shareholders' meeting which resolves on the discharge of the Supervisory Board for the business year 2023.

Please find attached the declaration of the Supervisory Board candidate according to Section 87 para 2 Austrian Stock Corporation Act together with her curriculum vitae.

According to the board resolution proposals, the mandates of Mr. Horst Populorum and Mr. Wolfgang Schischek expire at the end of the upcoming ordinary shareholders' meeting, so that at the upcoming ordinary shareholders' meeting two members would have to be elected in order to equal the previous number of six elected members (shareholders' representatives) once again. According to the information provided by the board, at least one woman must be elected to one of the positions in order to fulfil the quota regulation according to section 86 para 7 Austrian Stock Corporation Act.

Dr. Valcárcel will run as opposing candidate for Mr. Sven Bienert, who has been proposed for election by the Supervisory Board.

Within the meaning of the Austrian Stock Corporation Act we reserve the right to change the ranking of the candidate.

We ask for execution and publication on the website of IMMOFINANZ AG.

Yours sincerely

---

Petrus Advisers Investments Fund L.P.

---

BKBAHAR Trust

Enclosures:

- ./ Declaraton according to Section 87 para 2 Austrian Stock Corporation Act together with the curriculum vitae of Dr. Dagmar Valcárcel
- ./ 2 Deposit confirmations