

Vienna, 20 May 2019

IMMOFINANZ AG: Announcement pursuant to section 120 para 2 item 1 Austrian Stock Exchange Act 2018

ISIN: AT0000A21KS2

Upon invitation for the 26th ordinary shareholders' meeting on 24 April 2019 IMMOFINANZ AG as well as IMBEA IMMOEAST Beteiligungsverwaltung GmbH (100% subsidiary) ("**IMBEA**") held 7,774,526 non-par value bearer shares of IMMOFINANZ AG as of 17 April 2019.

In the course of the ongoing share buyback programme 2018/2019 IMMOFINANZ AG purchased further 613,000 IMMOFINANZ-shares between 18 April 2019 and 16 May 2019.

According to section 120 para 2 item 1 Austrian Stock Exchange Act 2018 it is hereby announced that IMMOFINANZ AG has issued 112,085,269 shares (no change). As per today, IMMOFINANZ AG and IMBEA hold 8,387,526 IMMOFINANZ-shares. Voting rights with respect to these shares may not be exercised (section 65 para 5 Austrian Stock Corporation Act), thus the number of exercisable voting rights is 103,697,743.

For further information with regard to the 26th ordinary shareholders' meeting please refer to the published documents.

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