

# Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Wien, 28.2.2020

## Overview

**Notification made after deadline**

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

<b>1. Issuer:</b> IMMOFINANZ AG
<b>2. Reason for the notification:</b> Acquisition or disposal of financial/other instruments Other
<b>3. Person subject to notification obligation</b> Peter Korbačka
<b>4. Name of shareholder(s):</b> CARPINUS Holding GmbH (künftig: RPPK Immo GmbH) FN 525728f (noch kein Aktienkauf, erst mit Closing)
<b>5. Date on which the threshold was crossed or reached:</b> 28.2.2020

<b>6. Total positions</b>				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	0,00 %	10,71 %	10,71 %	112 085 269
Position of previous notification (if applicable)				

## Details

### 7. Notified details of the resulting situation:

<b>A: Voting rights attached to shares</b>				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
<b>SUBTOTAL A</b>				

<b>B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018</b>				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
Kauf	n/a	n/a	12 000 000	10,71 %
<b>SUBTOTAL B.1</b>			12 000 000	10,71 %

<b>B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018</b>					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
<b>SUBTOTAL B.2</b>					

**8. Information in relation to the person subject to the notification obligation:**

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	<u>Shares held</u> <u>directly</u> (%)	<u>Financial/other</u> <u>instruments</u> held <u>directly</u> (%)	<u>Total</u> of both (%)
1	Peter Korbačka				
2	EUROVEA Services s.r.o., Pribinova 10, 81109 Bratislava, Slowakische Republik, reg. Nr. 99223/B, ID Nr. 47 783 257	1			
3	CARPINUS Holding GmbH (künftig: RPPK Immo GmbH) FN 525728f	2		10,71 %	10,71 %

**9. In case of proxy voting**

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

**10. Sonstige Kommentare:**

Die CARPINUS Holding GmbH (künftig: RPPK Immo GmbH) FN 525728f, hat ein Stammkapital von EUR 35.000. Davon hält die RPR Privatstiftung EUR 17.510 und die EUROVEA Services s.r.o., Slowakei, EUR 17.490. Entscheidungen in der CARPINUS Holding GmbH sind von den Gesellschaftern einstimmig zu beschließen. Der Handelstag (Trade Date) für den Erwerb der 12.000.000 Stück Aktien ist der 28.2.2020 und voraussichtlicher Abwicklungstag (Settlement Date) ist der 2.3.2020.

Weitere 70.001 Aktien an der IMMOFINANZ AG (ISIN AT0000A21KS2) werden indirekt durch Ronny Pecik gehalten. Diese werden mit gesonderter Beteiligungsmeldung für Ronny Pecik gemeldet.

## **NOT FOR DISCLOSURE!**

### **Notification submitted by**

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