

# Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Wien, 3.3.2020

## Overview

**Notification made after deadline**

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

<b>1. Issuer:</b> IMMOFINANZ AG				
<b>2. Reason for the notification:</b> Acquisition or disposal of voting rights Other				
<b>3. Person subject to notification obligation</b> Peter Korbačka				
<b>4. Name of shareholder(s):</b> CARPINUS Holding GmbH (künftig: RPPK Immo GmbH) FN 525728f				
<b>5. Date on which the threshold was crossed or reached:</b> 2.3.2020				
<b>6. Total positions</b>				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	<b>Total</b> of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	10,71 %	0,00 %	10,71 %	112 085 269
Position of previous notification (if applicable)		10,71 %	10,71 %	

## Details

### 7. Notified details of the resulting situation:

<b>A: Voting rights attached to shares</b>				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000A21KS2		12 000 000		10,71 %
<b>SUBTOTAL A</b>	12 000 000		10,71 %	

<b>B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018</b>				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
<b>SUBTOTAL B.1</b>				

<b>B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018</b>					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
<b>SUBTOTAL B.2</b>					

**8. Information in relation to the person subject to the notification obligation:**

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	<u>Shares held</u> <u>directly</u> (%)	<u>Financial/other</u> <u>instruments</u> held <u>directly</u> (%)	<u>Total</u> of both (%)
1	Peter Korbačka				
2	EUROVEA Services s.r.o., Pribinova 10, 81109 Bratislava, Slowakische Republik, reg. Nr. 99223/B, ID Nr. 47 783 257	1			
3	CARPINUS Holding GmbH (künftig: RPPK Immo GmbH) FN 525728f	2		10,71 %	10,71 %

**9. In case of proxy voting**

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

**10. Sonstige Kommentare:**

Wir verweisen auf die Meldung vom 28.2.2020 und geben bekannt, dass der Abwicklungstag (Settlement Date) der 2.3.2020 war.

Wien am 3.3.2020