

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Prague, 22.7.2020

Overview

Notification made after deadline

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

1. Issuer: IMMOFINANZ AG				
2. Reason for the notification: Acquisition or disposal of voting rights				
3. Person subject to notification obligation Tomas Krsek				
4. Name of shareholder(s): Tahoe Invest a.s.; and WXZ1 a.s.				
5. Date on which the threshold was crossed or reached: 21.7.2020				
6. Total positions				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	6,61 %	0,88 %	7,48 %	123 293 795
Position of previous notification (if applicable)	5,77 %	0,88 %	6,65 %	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000A21KS2		8 144 353		6,61 %
SUBTOTAL A	8 144 353		6,61 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
Mandatory Convertible Notes	23.07.2023	n.a.	1 078 893	0,88 %
SUBTOTAL B.1			1 078 893	0,88 %

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
SUBTOTAL B.2					

8. Information in relation to the person subject to the notification obligation:

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	<u>Shares</u> held <u>directly</u> (%)	<u>Financial/other</u> <u>instruments</u> held <u>directly</u> (%)	<u>Total</u> of both (%)
1	Tomas Krsek				
2	Tahoe Invest a.s.	1	0,84 %		0,84 %
3	WXZ1 a.s.	2	5,77 %	0,88 %	6,65 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

WXZ1 a.s. has acquired 4,414,762 shares of the issuer from Tahoe Invest a.s. The notification is thus made because of WXZ1 a.s. exceeding the 5% threshold pursuant to section 130 para 1 BörseG 2018.

Prague am 22.7.2020