

# Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Wien, 29.1.2021

## Overview

**Notification made after deadline**

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

<b>1. Issuer:</b> IMMOFINANZ AG
<b>2. Reason for the notification:</b> Acquisition or disposal of financial/other instruments
<b>3. Person subject to notification obligation</b> Ronny Pecik
<b>4. Name of shareholder(s):</b> RPPK Immo GmbH (FN 525728 f) RPR Privatstiftung (FN 191884 h) RPR Treasury GmbH (FN 534052 x) RPR Management GmbH (FN 292808 a)
<b>5. Date on which the threshold was crossed or reached:</b> 29.1.2021

<b>6. Total positions</b>				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	11,52 %	0,02 %	11,54 %	123 293 795
Position of previous notification (if applicable)	10,77 %	0,00 %	10,77 %	

## Details

### 7. Notified details of the resulting situation:

<b>A: Voting rights attached to shares</b>				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000A21KS2		14 200 001		11,52 %
<b>SUBTOTAL A</b>	14 200 001		11,52 %	

<b>B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018</b>				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
Pflichtwandelanleihe	23.07.2023	n.a.	29 159	0,02 %
<b>SUBTOTAL B.1</b>			29 159	0,02 %

<b>B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018</b>					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
<b>SUBTOTAL B.2</b>					

**8. Information in relation to the person subject to the notification obligation:**

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	<u>Shares</u> held <u>directly</u> (%)	<u>Financial/other</u> <u>instruments</u> held <u>directly</u> (%)	<u>Total</u> of both (%)
1	Ronny Pecik				
2	RPR Privatstiftung (FN 191884 h)	1	0,00 %		0,00 %
3	RPPK Immo GmbH (FN 525728 f)	2	10,54 %	0,02 %	10,56 %
4	Spezialfonds Olympic	2	0,03 %		0,03 %
5	RPR Treasury GmbH (FN 534052 x)	1	0,92 %		0,92 %
6	Kreon Immobilien GmbH (FN 306288 z)	2			
7	RPR Management GmbH (FN 292808 a)	6	0,02 %		0,02 %

**9. In case of proxy voting**

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

**10. Sonstige Kommentare:**

Auf die bisherigen Beteiligungsmeldungen wird verwiesen.

Die RPR Privatstiftung hat heute, 29. Jänner 2021, einen Geschäftsanteilskaufvertrag mit Revenite Austria S.à r.l. über den Verkauf ihres Geschäftsanteils an der RPPK Immo GmbH abgeschlossen.

Dieser Geschäftsanteilskaufvertrag steht unter der aufschiebenden Bedingung, dass EUROVEA Services s.r.o., welche neben der RPR Privatstiftung den zweiten

Geschäftsanteil an der RPPK Immo GmbH hält, der Übertragung bis spätestens 31. März 2021 zustimmt.

\*\*\* ENGLISH CONVENIENCE TRANSLATION \*\*\*

Reference is made to the previous major holdings notifications:

Today, 29 January 2021, RPR Privatstiftung entered into a share purchase agreement with Revenite Austria S.à r.l. regarding the sale of its share in RPPK Immo GmbH.

This share purchase agreement is subject to the condition that EUROVEA Services s.r.o., which holds the second share in RPPK Immo GmbH, approves the transfer by 31 March 2021.

Wien am 29.1.2021