

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Wien, 29.1.2021

Overview

Notification made after deadline

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

1. Issuer: IMMOFINANZ AG				
2. Reason for the notification: Acquisition or disposal of voting rights Acquisition or disposal of financial/other instruments Other				
3. Person subject to notification obligation Günther Walcher				
4. Name of shareholder(s): RPPK Immo GmbH				
5. Date on which the threshold was crossed or reached: 29.1.2021				
6. Total positions				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	0,00 %	10,57 %	10,57 %	123 293 795
Position of previous notification (if applicable)				

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
SUBTOTAL A				

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
Pflichtwandelanleihe	23.7.2023	n.a.	29 159	0,02 %
SUBTOTAL B.1			29 159	0,02 %

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
AT0000A21KS2	n.a.	31.3.2021	Physisch/Cash	13 000 000	10,54 %
SUBTOTAL B.2				13 000 000	10,54 %

8. Information in relation to the person subject to the notification obligation:

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	<u>Shares</u> held <u>directly</u> (%)	<u>Financial/other</u> <u>instruments</u> held <u>directly</u> (%)	<u>Total</u> of both (%)
1	Günther Walcher				
2	Aggregate Holdings S.A.	1			
3	Revenite Austria Holdings S.A.	2			
4	Revenite Austria S.à r.l.	3			
5	RPPK Immo GmbH	4		10,57 %	10,57 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

RPPK Immo GmbH, FN 525728 f, hat ein Stammkapital von EUR 35.000. Davon hält die RPR Privatstiftung einen Geschäftsanteil, der einer Stammeinlage von EUR 17.510 (50,03 %) entspricht, und EUROVEA Services, s.r.o. einen Geschäftsanteil, der EUR 17.490 (49,97 %) entspricht.

Der Erwerb des 50,03%-Geschäftsanteils durch Revenite Austria S.à r.l. ist dadurch aufschiebend bedingt, dass die EUROVEA Services, s.r.o. der Übertragung bis spätestens 31.3.2021 zustimmt. Die Zustimmung liegt derzeit nicht vor.

Wien am 29.1.2021