

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Vienna, 16.4.2021

Overview

Notification made after deadline

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

1. Issuer: IMMOFINANZ AG				
2. Reason for the notification: Acquisition or disposal of financial/other instruments				
3. Person subject to notification obligation Radovan Patrick Vitek				
4. Name of shareholder(s): WXZ1 a.s.				
5. Date on which the threshold was crossed or reached: 14.4.2021				
6. Total positions				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	0,00 %	8,38 %	8,38 %	123 293 795
Position of previous notification (if applicable)				

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
SUBTOTAL A				

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
Share Purchase Agreement	2.6.2021	n/a	10 336 694	8,38 %
		SUBTOTAL B.1	10 336 694	8,38 %

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
			SUBTOTAL B.2		

8. Information in relation to the person subject to the notification obligation:

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	Shares held <u>directly</u> (%)	Financial/other instruments held <u>directly</u> (%)	Total of both (%)
1	Radovan Patrick Vitek		0,00 %	0,00 %	0,00 %
2	Mountfort Investments S.à r.l.	1		8,38 %	8,38 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

Mountfort Investments S.à r.l. has signed a share purchase agreement in relation to WXZ1 a.s., the relevant closing of which is expected to take place on 2 June 2021 at the latest. The share purchase agreement is treated in this notification as a financial instrument in relation to the participations directly held by WXZ1 a.s. (7.51% in shares and 0.88% in financial instruments).

WOLF THEISS Rechtsanwälte GmbH & Co KG represents the notifying entities pursuant to § 8 RAO.

Vienna am 16.4.2021