

## IMMOFINANZ AG

### **Announcement of results pursuant to Section 19 para 2 of the Austrian Takeover Act regarding the voluntary public takeover offer to acquire a controlling interest pursuant to Section 25a of the Austrian Takeover Act by IMMOFINANZ AG for the acquisition of shares of S IMMO AG (ISIN AT0000652250) (the "Offer")**

IMMOFINANZ AG as Bidder published the Offer on 19 May 2021. The acceptance period ended on 16 July 2021. The Offer was, inter alia, subject to the condition precedent that the shareholders' meeting of S IMMO AG adopts a resolution on the maximum voting right pursuant to Section 4.3(a) of the offer document.

At the extraordinary shareholders' meeting of S IMMO AG on 24 June 2021, this resolution was put to the vote and did not achieve the required capital majority of 75% with 21,107,343 votes (approx. 52%) and 29,565,446 capital shares (approx. 61%). The condition precedent pursuant to applicable Section 4.3(a) of the offer document has therefore not been fulfilled.

The Offer has not been amended, so that the takeover offer has failed due to the non-fulfilment of the above-mentioned condition. The offer period shall not be extended pursuant to Section 19 para 3 of the Austrian Takeover Act.

Vienna, 20 July 2021