

**Proposal by the Executive Board**  
**for the appropriation of the balance sheet profit**  
to the  
**28<sup>th</sup> Ordinary Shareholders' Meeting**  
of  
**IMMOFINANZ AG**  
on 19 October 2021

The Executive Board proposes to the shareholders' meeting the following appropriation of the balance sheet profit:

Out of the balance sheet profit stated in the financial statements of IMMOFINANZ AG for the business year ending on 31 December 2020 in the amount of EUR 465,602,490.08 a dividend of EUR 0.75 per share bearing dividend entitlement is distributed to the shareholders for the total number of 116,295,567 shares of the company entitled to receive a dividend, hence EUR 87,221,675.25 are distributed to the shareholders and the remaining balance sheet profit of EUR 378,380,814.83 is carried forward onto new account. The number of shares entitled to receive a dividend may change until the date of the shareholders' meeting. In such case the proposal will be adopted according to the number of shares bearing dividend entitlement as of the date of the shareholders' meeting. The distribution of balance sheet profit shall be qualified under Austrian tax law as repayment of capital according to section 4 para 12 of the Austrian Income Tax Act. The dividend is due and payable on 25 October 2021 (Dividend-Payment-Date). The shares of IMMOFINANZ AG are traded at the Vienna Stock Exchange and Warsaw Stock Exchange from 21 October 2021 ex dividend for the business year 2020 (Dividend Ex-Date). The relevant date for the securities account balance to receive a dividend (Record Date) is 22 October 2021.

IMMOFINANZ AG

Executive Board