

Vienna, 06 October 2021

Notice according to section 135 para 3 Austrian Stock Exchange Act 2018

IMMOFINANZ AG: Disposal of treasury shares – 5% reporting threshold for treasury shares crossed

IMMOFINANZ AG notifies that IMMOFINANZ AG crossed the reporting threshold of 5% for treasury shares on 05 October 2021. Due to the issue of 6,997,200 treasury shares to the holders of the mandatory convertible notes due 2023 as a result of an early mandatory conversion by IMMOFINANZ AG the number of treasury shares fell below the 5% threshold.

At the time of this notice IMMOFINANZ AG holds 1,028 treasury shares, corresponding to a proportion rounded down to approximately 0.00% of the total number of issued IMMOFINANZ shares of 123,293,795.

The details to be published pursuant to section 7 of the Austrian Publication Regulation 2018 regarding the disposal of treasury shares as well as amendments (as the case may be) to be published pursuant to section 6 of the Publication Regulation 2018, will be published on the website of IMMOFINANZ AG (<https://immofinanz.com/en/investor-relations/shares/repurchase-sale-of-treasury-shares>).

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