

Vienna, 06 October 2021

Notice pursuant to section 120 para 2 no 1 of the Austrian Stock Exchange Act 2018

IMMOFINANZ AG: Change in number of exercisable voting rights

ISIN: AT0000A21KS2

Pursuant to section 120 para 2 no 1 of the Austrian Stock Exchange Act 2018, IMMOFINANZ AG hereby notifies that at the time of this publication the number of exercisable voting rights amounts to a total of 123,292,767 voting rights.

The change in the number of exercisable voting rights results from the issuance of 6,997,200 treasury shares to the holders of the mandatory convertible notes due 2023 due to an early mandatory conversion by IMMOFINANZ AG.

The share capital remains unchanged at EUR 123,293,795.00 and is divided into 123,293,795 ordinary no-par value shares representing a portion of the share capital of IMMOFINANZ AG of EUR 1.00 each.

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