

Vienna, 20 January 2022

Notice pursuant to section 135 para 1 and of the Austrian Stock Exchange Act 2018

IMMOFINANZ AG: Change in number of voting rights

ISIN: AT0000A21KS2

Pursuant to section 135 para 1 of the Austrian Stock Exchange Act 2018, IMMOFINANZ AG hereby notifies that as of 20 January 2022, the number of voting rights amounts to a total of 138,257,760. The company's share capital as of 20 January 2022 is EUR 138,257,760.00 and is divided into 138,257,760 ordinary no-par value shares which currently represent a portion of the share capital of EUR 1.00 each.

These changes result from the issue of 14,963,965 shares from conditional capital to the holders of the convertible bonds due 2024 following the exercise of conversion rights. The delivery of these shares to the convertible bondholders is expected to take place in the course of next week.

For additional information contact:

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