

# Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Vienna, 25.2.2022

## Overview

**Notification made after deadline**

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

<b>1. Issuer:</b> IMMOFINANZ AG				
<b>2. Reason for the notification:</b> Acquisition or disposal of financial/other instruments				
<b>3. Person subject to notification obligation</b> Radovan Vitek				
<b>4. Name of shareholder(s):</b> CPI Property Group S.A. WXZ1 a.s.				
<b>5. Date on which the threshold was crossed or reached:</b> 24.2.2022				
<b>6. Total positions</b>				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	<b>Total</b> of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	19,25 %	34,26 %	53,52 %	138 257 760
Position of previous notification (if applicable)	19,25 %	34,08 %	53,33 %	

## Details

### 7. Notified details of the resulting situation:

<b>A: Voting rights attached to shares</b>				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000A21KS2	0	26 621 030	0,00 %	19,25 %
<b>SUBTOTAL A</b>	26 621 030		19,25 %	

<b>B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018</b>				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
<b>SUBTOTAL B.1</b>				

<b>B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018</b>					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
Share Purchase Agreement 1	n/a	n/a	Physisch	13 029 155	9,42 %
Share Purchase Agreement 2	n/a	n/a	Physisch	9 413 253	6,81 %
Share Purchase Agreement 3	n/a	n/a	Physisch	17 543 937	12,69 %
Tender Offer	n/a	n/a	Physisch	7 387 047	5,34 %
<b>SUBTOTAL B.2</b>				47 373 392	34,26 %

**8. Information in relation to the person subject to the notification obligation:**

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Radovan Vitek		0,00 %	0,00 %	0,00 %
2	CPIPG Holding S.à r.l.	1	0,00 %	0,00 %	0,00 %
3	Whislow Equities Ltd.	1	0,00 %	0,00 %	0,00 %
4	Ravento S.à r.l.	1	0,00 %	0,00 %	0,00 %
5	Efimacor S.à r.l.	1	0,00 %	0,00 %	0,00 %
6	Larnoya Invest S.à r.l.	5	0,00 %	0,00 %	0,00 %
7	CPI Property Group S.A.	2,3,4,5,6	9,08 %	34,26 %	43,34 %
8	WXZ1 a.s.	7	10,18 %	0,00 %	10,18 %

**9. In case of proxy voting**

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

**10. Sonstige Kommentare:**

The position "Tender Offer" in 7.B.2 includes the shares as well as the convertible bonds tendered for sale in the anticipatory mandatory public tender offer.

Vienna am 25.2.2022