

Vienna, 08 March 2022

IMMOFINANZ AG: Notice regarding the occurrence of a Put Event of the bondholders of the Corporate Bond 2020-2027 due to a Change of Control event

Unless otherwise defined in this announcement, terms used have the same meanings as in the terms and conditions of the Corporate Bond 2020-2027, ISIN XS2243564478 ("Bond" and "Terms and Conditions", respectively)

IMMOFINANZ AG was informed on 04 March 2022 by way of a major holdings notification pursuant to sections 130 to 134 of the Austrian Stock Exchange Act 2018 that CPI Property Group S.A. ("CPIPG") directly and indirectly holds an interest of approximately 46.52% in the current share capital of IMMOFINANZ AG. CPIPG thus obtained a controlling interest in IMMOFINANZ AG within the meaning of the Austrian Takeover Act, whereby a Change of Control Event pursuant to § 5(6)(b) of the Terms and Conditions has occurred. Already on 12 January 2022, CPIPG published the offer document for an anticipatory mandatory takeover offer pursuant to sections 22 et seqq. of the Austrian Takeover Act to the holders of equity securities of IMMOFINANZ AG.

In accordance with § 5(6) of the Terms and Conditions, upon occurrence and notification of a Change of Control Event, each bondholder shall be entitled to require the Issuer to redeem the Bonds within 45 days after this notice has been published (taking into consideration the effectiveness requirements for the publication pursuant to § 12(1) of the Terms and Conditions), i.e. until (and including) 25 April 2022, at 101% of the principal amount together with unpaid interest accrued up to the Put Date (excluding).

In order to exercise this put option, the bondholder must deliver, in accordance with § 5(6)(c) of the Terms and Conditions, on any Business Day within the period until (and including) 25 April 2022 to the Paying Agent (Deutsche Bank Aktiengesellschaft, Taunusanlage 12, 60325 Frankfurt am Main, Deutschland) by email to earlyredemptions.desk@db.com a corresponding Put Notice in text form in German or English language via its Custodian Bank and the Clearing System and instruct the Custodian Bank to block Bonds in the aggregate principal amount for which the bondholder wishes to exercise its put option via the Clearing System. The Put Notice in German or English language may be obtained from the Paying Agent by email to earlyredemptions.desk@db.com.

The Issuer will redeem the relevant Bond(s) in accordance with § 5(6)(b) of the Terms and Conditions on the Put Date, the second Business Day after the expiration of the Put Period, i.e. on 27 April 2022 or on the next Business Day (as applicable). The payment will be made in accordance with the customary procedures through the Clearing System. A Put Notice, once given, is irrevocable.

IMPORTANT INFORMATION

THIS ANNOUNCEMENT IS FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN OFFER OR A SOLICITATION OF ANY OFFER TO BUY OR SUBSCRIBE FOR, ANY SECURITIES. IN CERTAIN JURISDICTIONS THE DISTRIBUTION OF THIS ANNOUNCEMENT MAY BE RESTRICTED BY APPLICABLE LAW. PERSONS WHO RECEIVE THIS ANNOUNCEMENT SHALL INFORM THEMSELVES ON SUCH RESTRICTIONS AND COMPLY WITH THEM.

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