

# Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Zurich, 10.5.2022

## Overview

**Notification made after deadline**

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

<b>1. Issuer:</b> IMMOFINANZ AG				
<b>2. Reason for the notification:</b> Acquisition or disposal of voting rights				
<b>3. Person subject to notification obligation</b> <b>Name:</b> UBS Group AG <b>City:</b> Zurich <b>Country:</b> Switzerland				
<b>4. Name of shareholder(s):</b> UBS O'Connor LLC				
<b>5. Date on which the threshold was crossed or reached:</b> 6.5.2022				
<b>6. Total positions</b>				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	<b>Total</b> of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	5,14 %	0,64 %	5,78 %	138 616 402
Position of previous notification (if applicable)	4,86 %	0,63 %	5,49 %	

## Details

### 7. Notified details of the resulting situation:

<b>A: Voting rights attached to shares</b>				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000A21KS2		7 123 253		5,14 %
<b>SUBTOTAL A</b>	7 123 253		5,14 %	

<b>B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018</b>				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
Rights of Use over shares (AT0000A21KS2)	n/a	At any time	32 621	0,02 %
<b>SUBTOTAL B.1</b>			32 621	0,02 %

<b>B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018</b>					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
Equity Swap	08.03.2032	N/A	Cash	350 326	0,25 %
Equity Futures	17.06.2022	N/A	Cash	499 727	0,36 %
Swaps on Baskets	01.01.2031	n/a	Cash	6 062	0,00 %
<b>SUBTOTAL B.2</b>				856 115	0,62 %

**8. Information in relation to the person subject to the notification obligation:**

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	UBS Group AG				
2	UBS AG	1	0,15 %	0,36 %	0,51 %
3	UBS Switzerland AG	2	0,81 %	0,02 %	0,83 %
4	UBS Asset Management AG	2			
5	UBS Fund Management (Luxembourg) S.A.	4	0,01 %		0,01 %
6	UBS Asset Management Holding (No.2) Ltd	4			
7	UBS Asset Management Holding Ltd	6			
8	UBS Asset Management (UK) Limited	7	0,01 %		0,01 %
9	UBS Asset Management Life Limited	7	0,01 %		0,01 %
10	UBS Asset Management Switzerland AG	4			
11	UBS Fund Management (Switzerland) AG	10	0,04 %		0,04 %
12	UBS Americas Holding LLC	2			
13	UBS Americas Inc.	12			
14	UBS Asset Management Trust Company	13	0,01 %		0,01 %
15	UBS Asset Management (Americas) Inc	13			
16	UBS O'Connor LLC	15	4,10 %	0,25 %	4,35 %

**9. In case of proxy voting**

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

**10. Sonstige Kommentare:**

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Zurich am 10.5.2022