

# Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Zurich, 11.5.2022

## Overview

**Notification made after deadline**

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

|  |   |  |                                       |  |
|--|---|--|---------------------------------------|--|
| <b>1. Issuer:</b> IMMOFINANZ AG  |   |  |                                       |  |
| <b>2. Reason for the notification:</b> Acquisition or disposal of voting rights  |   |  |                                       |  |
| <b>3. Person subject to notification obligation</b><br><b>Name:</b> UBS Group AG<br><b>City:</b> Zurich<br><b>Country:</b> Switzerland |   |  |                                       |  |
| <b>4. Name of shareholder(s):</b><br>UBS O'Connor LLC  |   |  |                                       |  |
| <b>5. Date on which the threshold was crossed or reached:</b> 9.5.2022   |   |  |                                       |  |
| <b>6. Total positions</b>  |   |  |                                       |  |
|  | % of voting rights attached to shares (7.A) | % of voting rights through financial/other instruments (7.B.1 + 7.B.2) | <b>Total</b> of both in % (7.A + 7.B) | <u>Total number of voting rights of issuer</u> |
| Resulting situation on the date on which threshold was crossed / reached   | 4,33 %                                      | 0,68 %   | 5,00 %                                | 138 616 402                                    |
| Position of previous notification (if applicable)  | 5,14 %                                      | 0,64 %   | 5,78 %                                |  |

## Details

### 7. Notified details of the resulting situation:

| <b>A: Voting rights attached to shares</b> |                                    |                                      |                                    |                                      |
|--|------------------------------------|--------------------------------------|------------------------------------|--------------------------------------|
| ISIN Code                                  | Number of voting rights            |                                      | % of voting rights                 |                                      |
|  | Direct<br>(Sec 130 BörseG<br>2018) | Indirect<br>(Sec 133 BörseG<br>2018) | Direct<br>(Sec 130 BörseG<br>2018) | Indirect<br>(Sec 133 BörseG<br>2018) |
| AT0000A21KS2                               |                                    | 5 999 203                            |                                    | 4,33 %                               |
| <b>SUBTOTAL A</b>                          | 5 999 203                          |                                      | 4,33 %                             |                                      |

| <b>B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018</b> |                 |                 |   |                    |
|--|-----------------|-----------------|---|--------------------|
| Type of instrument   | Expiration Date | Exercise Period | Number of voting rights that may be acquired if the instrument is exercised | % of voting rights |
| Rights of Use over shares<br>(AT0000A21KS2)  | n/a             | At any time     | 32 634  | 0,02 %             |
| Right to Recall lent shares<br>(AT0000A21KS2)  | n/a             | At any time     | 48 663  | 0,04 %             |
| <b>SUBTOTAL B.1</b>  |                 |                 | 81 297  | 0,06 %             |

| <b>B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018</b> |                 |                 |                            |                         |                    |
|--|-----------------|-----------------|----------------------------|-------------------------|--------------------|
| Type of instrument   | Expiration Date | Exercise Period | Physical / Cash Settlement | Number of voting rights | % of voting rights |
| Equity Swap  | 08.03.2032      | n/a             | Cash                       | 350 326                 | 0,25 %             |
| Equity Futures   | 17.06.2022      | n/a             | Cash                       | 499 748                 | 0,36 %             |
| Swaps on Baskets   | 01.01.2031      | n/a             | Cash                       | 6 062                   | 0,00 %             |
| <b>SUBTOTAL B.2</b>  |                 |                 |                            | 856 136                 | 0,62 %             |

**8. Information in relation to the person subject to the notification obligation:**

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

| No. | Name                                    | Directly controlled by No. | Shares held directly (%) | Financial/other instruments held directly (%) | Total of both (%) |
|-----|---|----------------------------|--------------------------|---|-------------------|
| 1   | UBS Group AG                            |                            |                          |   |                   |
| 2   | UBS AG                                  | 1                          | 0,12 %                   | 0,40 %  | 0,52 %            |
| 3   | UBS Switzerland AG                      | 2                          | 0,00 %                   | 0,02 %  | 0,02 %            |
| 4   | UBS Asset Management AG                 | 2                          |                          |   |                   |
| 5   | UBS Fund Management (Luxembourg) S.A.   | 4                          | 0,01 %                   |   | 0,01 %            |
| 6   | UBS Asset Management Holding (No.2) Ltd | 4                          |                          |   |                   |
| 7   | UBS Asset Management Holding Ltd        | 6                          |                          |   |                   |
| 8   | UBS Asset Management (UK) Limited       | 7                          | 0,01 %                   |   | 0,01 %            |
| 9   | UBS Aset Management Life Limited        | 7                          | 0,01 %                   |   | 0,01 %            |
| 10  | UBS Asset Management Switzerland AG     | 4                          |                          |   |                   |
| 11  | UBS Fund Management (Switzerland) AG    | 10                         | 0,04 %                   |   | 0,04 %            |
| 12  | UBS Americas Holding LLC                | 2                          |                          |   |                   |
| 13  | UBS Americas Inc.                       | 12                         |                          |   |                   |
| 14  | UBS Asset Management Trust Company      | 13                         | 0,01 %                   |   | 0,01 %            |
| 15  | UBS Asset Management (Americas) Inc     | 13                         |                          |   |                   |
| 16  | UBS O'Connor LLC                        | 15                         | 4,14 %                   | 0,25 %  | 4,39 %            |
|     |   |                            |                          |   |                   |

**9. In case of proxy voting**

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

**10. Sonstige Kommentare:**

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Zurich am 11.5.2022