

Vienna, 31 May 2022

Notice pursuant to section 135 para 1 and of the Austrian Stock Exchange Act 2018

IMMOFINANZ AG: Change in number of voting rights

ISIN: AT0000A21KS2
AT0000A2UUN5

Pursuant to section 135 para 1 of the Austrian Stock Exchange Act 2018, IMMOFINANZ AG hereby notifies that at the end of May 2022, the number of voting rights amounts to a total of 138,650,327. The company's share capital at the end of May 2022 is EUR 138,650,327.00 and is divided into 138,650,327 ordinary no-par value shares which currently represent a portion of the share capital of EUR 1.00 each.

These changes result from the issue of 33,925 shares from conditional capital to the holders of the convertible bonds due 2024 following the exercise of conversion rights.

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