

Martin Matula

**Declaration according to section 87 para 2 Austrian Stock Corporation Act**

According to section 87 para 2 Austrian Stock Corporation Act each person proposed for election to the Supervisory Board shall disclose to the Shareholders' Meeting his or her professional qualifications, his or her professional or comparable functions as well as any circumstances, which could give rise to concerns of partiality.

Therefore, I declare as follows:

1. For my professional qualifications, I refer to the curriculum vitae (Annex ./1).
2. The curriculum vitae (Annex ./1) also includes my professional and comparable other functions.
3. There is no reason for exclusion or impediment to appointment pursuant to section 86 Austrian Stock Corporation Act.
4. There is no legally binding conviction for a judicially punishable offence that calls my professional reliability into question.

Therefore, and also otherwise, there are no circumstances that give rise to concerns of bias on my part with respect to my activities as a member of the Supervisory Board of IMMOFINANZ AG.

In the event of my election, I will gladly accept it.

Prag, 20 June 2022

*Martin Matula*

# CURRICULUM VITAE

## PERSONAL INFORMATION

Name **Martin Matula**  
Nationality Slovak  
Age 18 December 1980

## WORK EXPERIENCE

- Name and address of employer **CPI PROPERTY GROUP, Luxembourg**
  - Occupation or position held **General Counsel**
    - Dates (from – to) 09/2014 - present
  - Main activities and responsibilities Responsible for strategic guidance and coordination of legal matters across CPI PROPERTY GROUP, primarily involved in large international transactions, debt capital markets financing and overall corporate governance and supervision of local legal teams. Actively participating in the group's growth as well as the expansion on debt capital markets. Member of the ESG Committee.
  
- Name and address of employer **ORCO PROPERTY GROUP, Paris / Luxembourg**
  - Occupation or position held **Head of Legal, Czech & Slovak Republics**
    - Dates (from – to) 09/2012 – 08/2014
  - Main activities and responsibilities Relocation to Prague following the successful restructuring of ORCO's safeguard bond debt in order to reorganize and lead the Czech & Slovak legal team, while maintaining previous responsibilities towards the board and the headquarters. Continued supervision of legal department within the group.
  
- Occupation or position held **Legal Officer, Paris Headquarters**
  - Dates (from – to) 08/2009 – 08/2012
  - Main activities and responsibilities Three years term at the group's headquarters during the financial crisis, followed by a turnaround period. Responsible for overall corporate and financing agenda, as well as the adoption and implementation of ORCO's safeguard (chapter 11) plan. Restructuring and deleveraging, including corporate restructurings, disposals, negotiations with banks, bondholders, shareholders, and regulators. Supervision and coordination of local legal teams in Luxembourg, Prague, Berlin, Warsaw and Budapest.
  
- Occupation or position held **Head of Legal, Czech & Slovak Republics**
  - Dates (from – to) 08/2006 – 07/2009
  - Main activities and responsibilities In-house legal counsel for a real estate developer. General legal agenda in development, asset management and corporate matters. Support in acquisitions, development, permitting processes and financing.
  
- Name and address of employer **Železiarne Podbrezová, Slovakia**
  - Occupation or position held **In-house legal counsel**
    - Dates (from – to) 06/2004 – 08/2005
  - Main activities and responsibilities In-house legal counsel for a stock listed steel tubes producer and one of the largest companies in Slovakia. General legal agenda in corporate and commercial law, securities and acquisitions.

## EDUCATION AND TRAINING

- Dates (from – to) 09/2005 – 07/2006
- Name and type of organization providing education and training University of Groningen, Groningen, Netherlands  
Faculty of Law
- Title of qualification awarded Master of Laws (LL.M.) in International Economic and Business Law, *cum laude*
  
- Dates (from – to) 12/2004 – 08/2005
- Name and type of organization providing education and training University of P. J. Šafárik, Košice, Slovakia  
Faculty of Law
- Title of qualification awarded Doctor of Laws (JUDr.)
  
- Dates (from – to) 09/1999 – 05/2004
- Name and type of organization providing education and training University of P. J. Šafárik, Košice, Slovakia  
Faculty of Law
- Title of qualification awarded Master of Laws (Mgr.)

## LANGUAGE SKILLS

Slovak (mother tongue), English (C2), Czech (C2), German (B2), and French (A2).

## ADDITIONAL INFORMATION

No mandates in public companies outside of CPI PROPERTY GROUP.

Keen traveler, cyclist, and snowboarder. Food, cars, and motorbikes connoisseur.