

# Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

London, 30.3.2023

## Overview

**Notification made after deadline**

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

<b>1. Issuer:</b> IMMOFINANZ AG
<b>2. Reason for the notification:</b> Acquisition or disposal of financial/other instruments
<b>3. Person subject to notification obligation</b> Klaus Umek
<b>4. Name of shareholder(s):</b> Klaus Umek, Petrus Advisers Investments Fund L.P., UI Petrus Advisers Special Situations Fund UCITS
<b>5. Date on which the threshold was crossed or reached:</b> 28.3.2023

<b>6. Total positions</b>				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	1,19 %	2,87 %	4,06 %	138 669 711
Position of previous notification (if applicable)	0,00 %	0,00 %	0,00 %	

## Details

### 7. Notified details of the resulting situation:

<b>A: Voting rights attached to shares</b>				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000A21KS2	360 303	1 287 938	0,26 %	0,93 %
<b>SUBTOTAL A</b>	1 648 241		1,19 %	

<b>B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018</b>				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
Call Option	April 2023 - December 2023	Anytime	3 986 400	2,87 %
<b>SUBTOTAL B.1</b>			3 986 400	2,87 %

<b>B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018</b>					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
<b>SUBTOTAL B.2</b>					

**8. Information in relation to the person subject to the notification obligation:**

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	<b>Shares</b> held <u>directly</u> (%)	<b>Financial/other</b> <b>instruments</b> held <u>directly</u> (%)	<b>Total</b> of both (%)
1	Klaus Umek				
2	Petrus Advisers Ltd.	1			
3	Petrus Advisers Investments General Partner Inc.	2			
4	Petrus Advisers Investments Fund L.P.	3			

**9. In case of proxy voting**

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

**10. Sonstige Kommentare:**

The numbers included in items 7.A and 7.B.1 contain voting rights from 279,356 shares and from 900,000 long call options held by UI Petrus Advisers Special Situations Fund UCITS. These voting rights have been included in this notification for full transparency only. Neither is UI Petrus Advisers Special Situations Fund UCITS directly or indirectly controlled by Klaus Umek / Petrus Advisers Ltd, nor can Klaus Umek / Petrus Advisers Ltd. exercise such voting rights in their discretion. Rather, Klaus Umek / Petrus Advisers Ltd can only issue recommendations on how to vote such voting rights.

London am 30.3.2023