

English translation of the German original version for convenience only.
The German original version shall prevail.

**Proposal by the Executive Board
for the appropriation of the balance sheet profit
to the
30th Ordinary Shareholders' Meeting
of
IMMOFINANZ AG
on 03 May 2023**

The Executive Board proposes to the shareholders' meeting the following appropriation of the balance sheet profit:

The balance sheet profit stated in the financial statements of IMMOFINANZ AG for the business year ending on 31 December 2022 in the amount of EUR 437,362,919.50 is carried forward in full onto new account.

IMMOFINANZ AG

Executive Board